INTRODUCTION OF SHOWLEDGE AREAS

Project Scope Management



Content

- Project Scope Management
- Openition
- Project Scope Management Processes
- Scope Planning
- Scope Definition
- Project Scope Definition
- © Create WBS
- Scope Verification
- Scope Control
- Summary



Project Scope Management

Did your project ask for this...





Project Scope Management

...and you ended up building this???





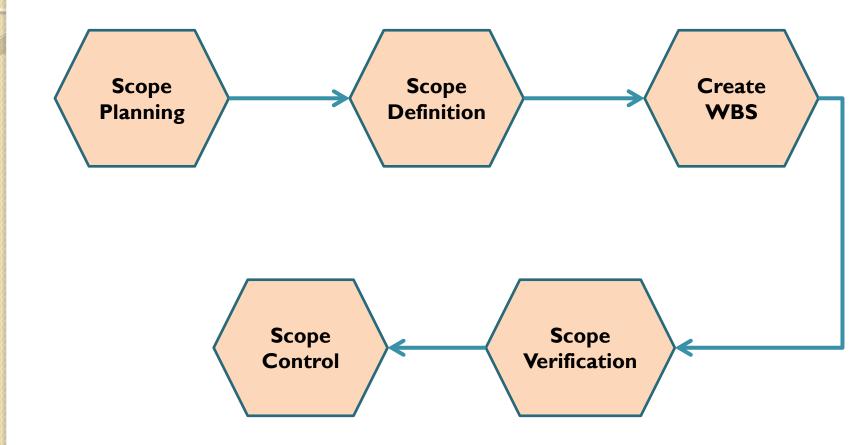
Definition

Project scope management includes the processes required to ensure that the project addresses all the work required—and only the work required—to complete the project successfully.





Project Scope Management Processes





Scope Planning

| INITIATION |
|----------------------|
| PLANNING |
| EXECUTION |
| MONITORING & CONTROL |
| CLOSING |

- Creating a document on how the scope will be defined, verified, and controlled.
- A scope statement is a document used to develop and confirm a common understanding of the project scope.

E.g. Scope management plan, gathering requirements, define what our client's need is.

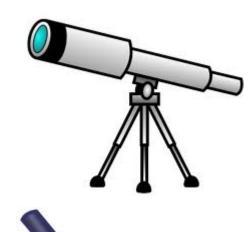


Scope Definition

- What is the meaning of scope?
- Compare with:
 - telescope?
 - o microscope?
 - o horoscope?













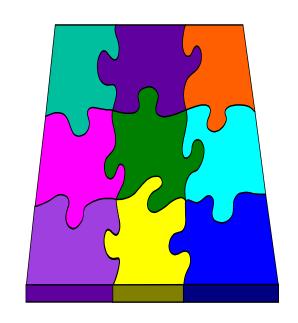
| INITIATION |
|----------------------|
| PLANNING |
| EXECUTION |
| MONITORING & CONTROL |
| CLOSING |

- In the project context, the term "scope" may refer to:
 - Product scope
 - E.g. A particular building in a school project.
 - Project scope
 - E.g. The work that should be done by a project manager starting from meeting with the key stakeholder until the handing over and finalisation of account .



Project Scope Definition (puzzle formula)

- The Project Scope defines the boundaries of the project in terms of:
 - > what is to be undertaken;
 - >within what environment; and
 - >within what timeframe.





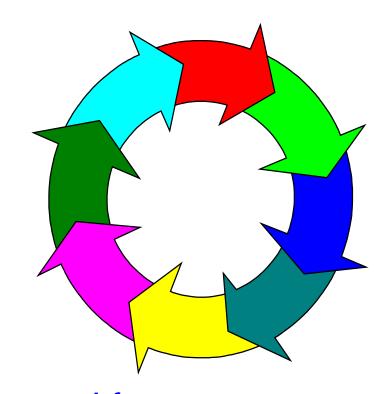
Project Scope Definition Components

| Origin & Background | Assumptions |
|-------------------------------|---------------------|
| Stakeholders | Exclusions |
| Project Governance | Related Projects |
| Project Authority/Delegations | Expertise Required |
| Organisational Benefits | Major Risks |
| Project Objectives | Key Activities |
| Statement of Deliverables | Expected Budget |
| Constraints | Immediate Approvals |



Origins and Context (Background)

Provide information on issues leading to the project, where did it come from and why.



E.g. The road project is planned for a route length of 13 km to connect two places.



Meeting of Key Stakeholders

- Set the agenda for the project discussion
- Review the background
- Explore objectives
- Immediate action plan
- Responsibilities to progress





Project Objectives ... should be:



- Specific to the overall requirement
- Measurable
- Agreed by stakeholders
- Realistic
- Time and Cost bound









Statement of Deliverables

Key Activities ...

- Components of work that must be undertaken to achieve the project objective/s.
- Activities are arranged chronologically in PHASES.



Constraints

• List those known facts or circumstances that will be part of the project environment that you will have to deal with ...

that cannot be avoided!!!



Assumptions



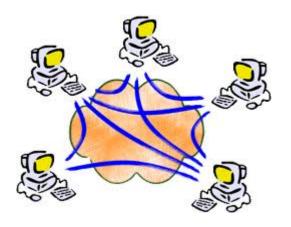
 We are assuming that these circumstances will surround our project and that they are true ...

but ... they need to be tested and appraised



Related Projects

- These projects
 - precede,
 - are concurrent with, or
 - follow our project ...
- and impact on or are affected by our project in some way.





Exclusions

 List all the activities, tasks or deliverables that will not be included in this project.

 Ensure a clear understanding of what is **not** to be provided.



Major Risks Identified

A preliminary overview of the major risks that might impact the success of the project.





Expected Budget

- This figure will be an indicator for an Executive Group to decide to proceed with planning ...
- or it may be the result of extensive research already undertaken.
- It may be initially a calculation of hours (to be converted into RM).





Project Approval/s

• From whom is approval sought??

 What is needed to gain the decision to proceed??







Create WBS

| INITIATION |
|----------------------|
| PLANNING |
| EXECUTION |
| MONITORING & CONTROL |
| CLOSING |

- A work breakdown structure (WBS)
 is a grouping of the work involved in a
 project that defines the total scope
 of the project.
- It provides the basis for planning and managing project schedules, costs, and changes.



Purpose of WBS

| INITIATION |
|----------------------|
| PLANNING |
| EXECUTION |
| MONITORING & CONTROL |
| CLOSING |

- Divide and subdivide project for management and control.
- Purposes:
 - Better control.
 - ▶ Coherent delegation.
 - ▶ Levels of estimating and control.
 - ▶ Lowest level of work breakdown.
 - Containment of risk.



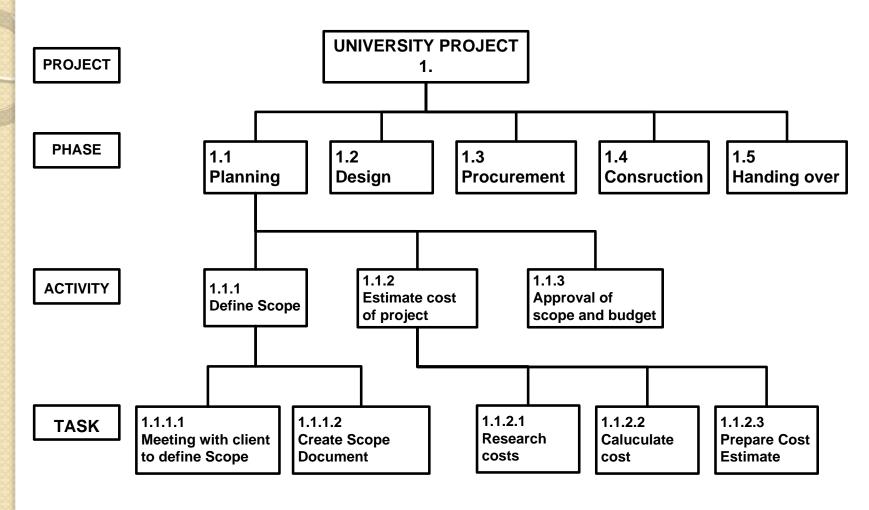


Basic Principles for Creating WBS

- The WBS must be consistent with the way in which work is actually going to be performed.
- It should serve the project team first and other purposes only if practical.
- Project team members should be involved in developing the WBS to ensure consistency and buy-in.



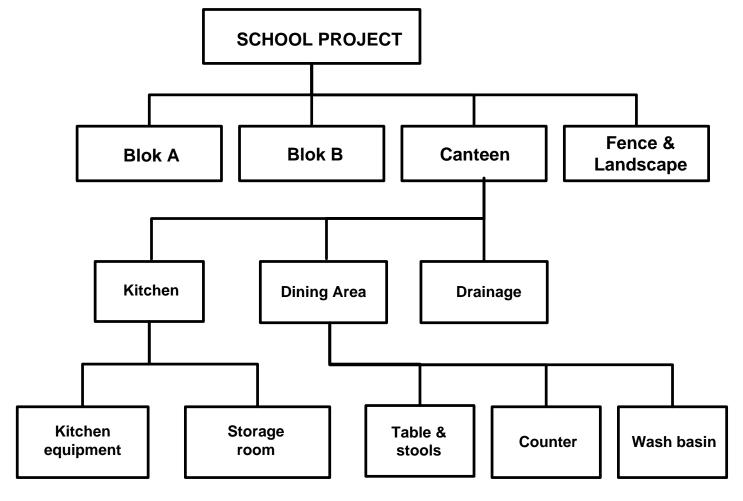
Work Breakdown Structure



Sample WBS organized by phase.



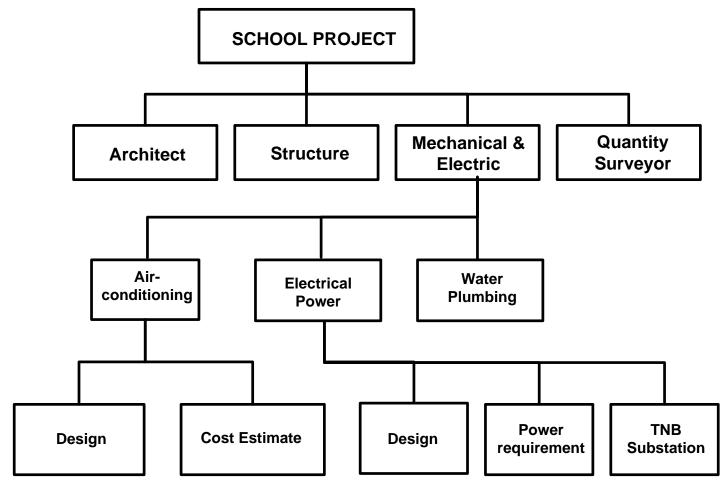
Work Breakdown Structure



Sample WBS organized by product.



Work Breakdown Structure



Sample WBS organized by discipline.



Scope verification

INITIATION
PLANNING
EXECUTION
MONITORING & CONTROL
CLOSING

✓ Scope verification is the process of obtaining the stakeholders' formal acceptance of the completed project scope.



Scope verification will minimize scope changes and ensure that all the project deliverables will be completed satisfactorily.



Scope Control

INITIATION
PLANNING
EXECUTION
MONITORING & CONTROL
CLOSING

 Scope control involves controlling changes to the project scope and managing "Scope Creep".



 To avoid "Scope Creep", it is important to thoroughly define the project scope and verify it with the stakeholders.



Scope Control

| INITIATION |
|----------------------|
| PLANNING |
| EXECUTION |
| MONITORING & CONTROL |
| CLOSING |

Keep in mind two things about Change —

You cannot have a change in Scope without some kind of impact on **Cost and Time**.

It is much easier to implement a change earlier in the Project Life Cycle than it is in the later stages.

Scope Control

INITIATION

PLANNING

EXECUTION

MONITORING & CONTROL

CLOSING

This does not mean that there will not be Change!







Summary

- Project Scope Management: The complete understanding and management of exactly what is and what is not to be delivered within the project.
- Project Scope Management processes are:
 - Scope Planning
 - Scope Definition
 - Create WBS
 - Scope Verification
 - Scope Control



