



# **INTRODUCTION TO PERMANENT WAY ENGINEERING**

**Day 2**

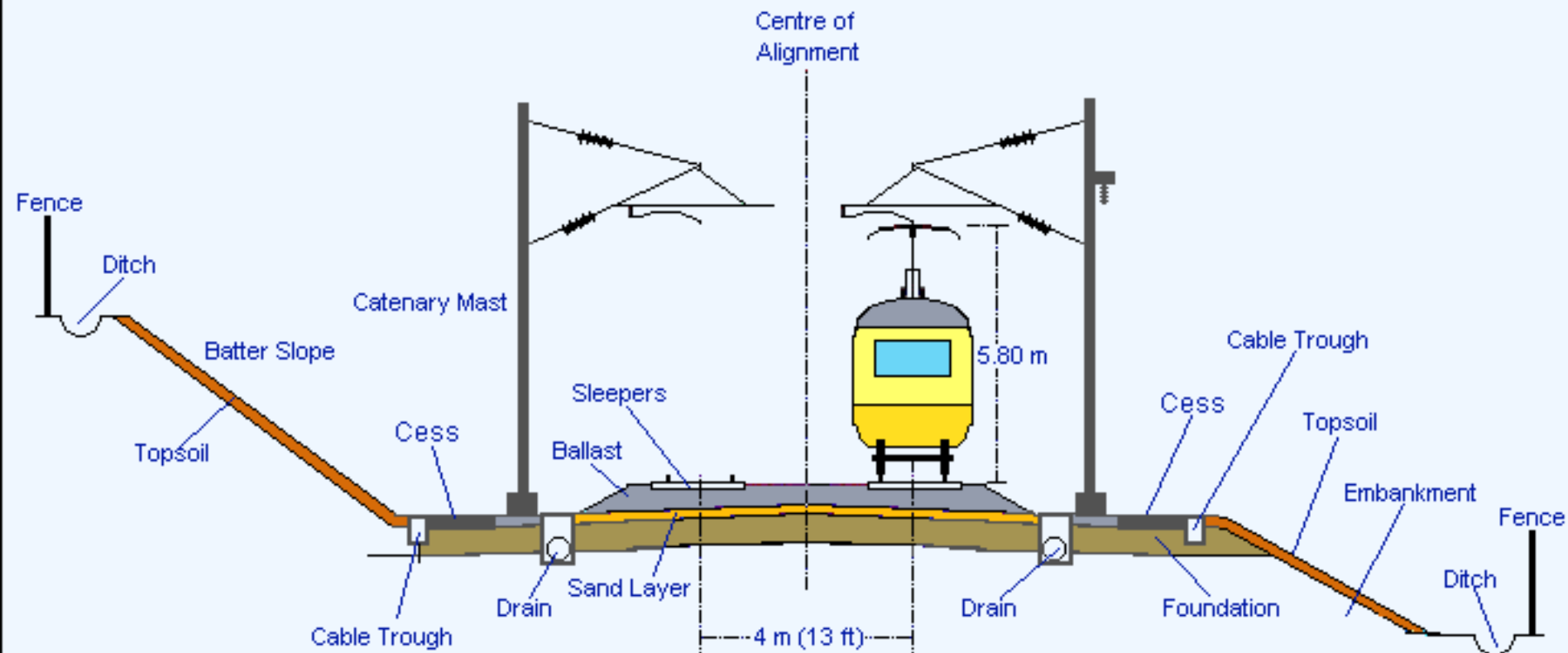
**JKR Railway Engineering Course  
Feb 2019**

**Presented by  
Tajuddin Mohd Yusoff**

# Outline

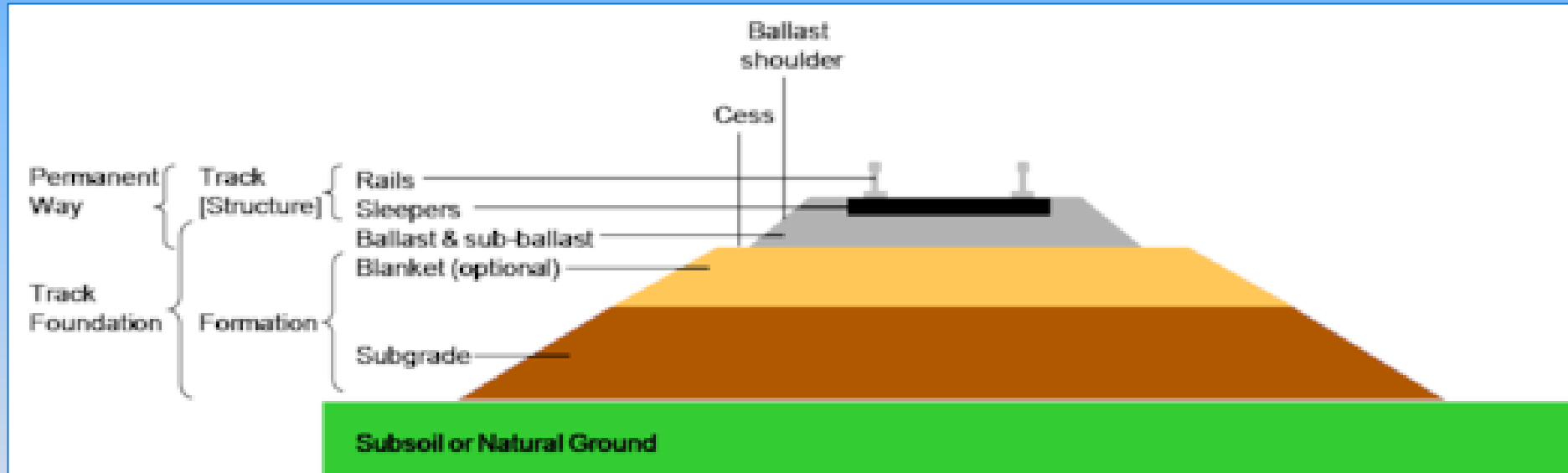
- Wayside Infrastructure
- Permanent Way and its Function
- Wheel Rail Interface
- Brief description of components
- Track Quality
- Track Maintenance

# Wayside Infrastructures



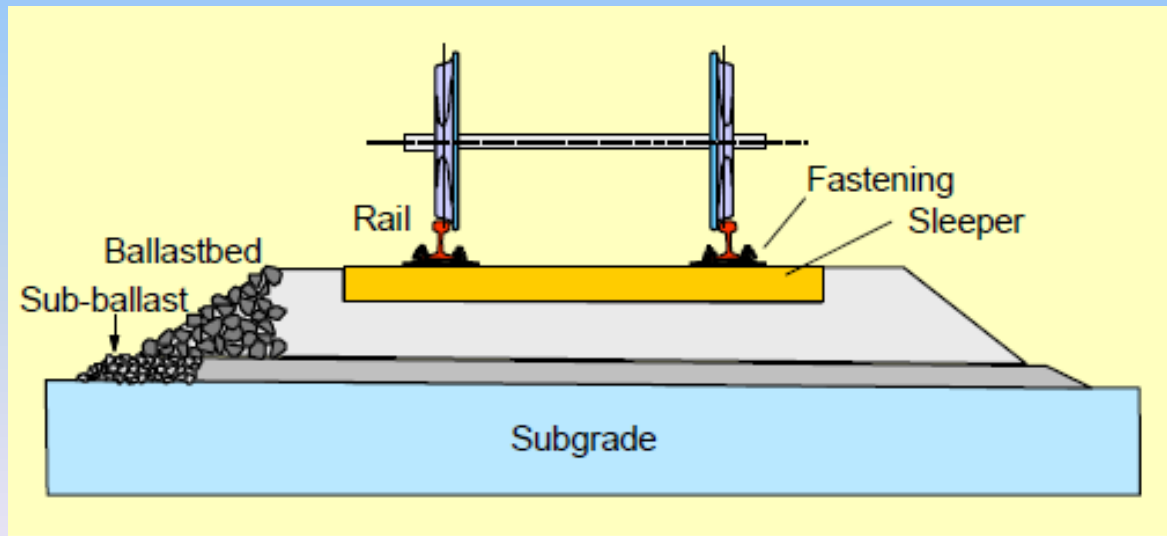
**Cross Section of Double Track Railway Alignment  
showing names of principal parts of construction**

# The Permanent Way



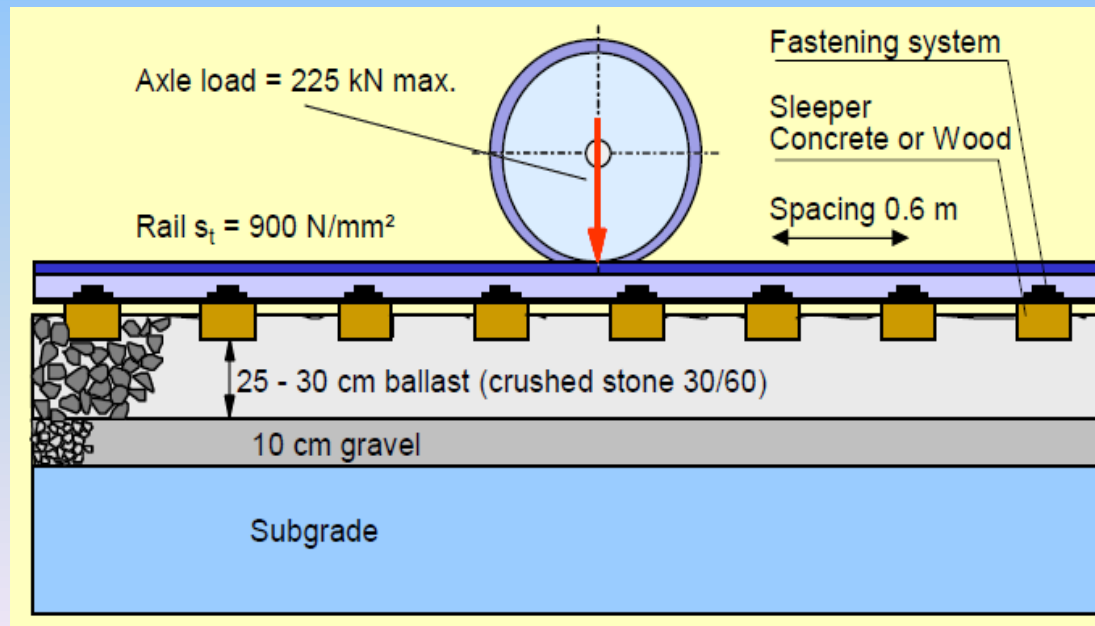
# The Track Function

- To transfer train loads to the formation
- To guide the wheel



# The Track Function

- To transfer train loads to the formation
- To guide the wheel



# Loads on the track

- Vertical
- Horizontal – transverse and parallel to the track
- Unevenly distributed between the two rails
- The forces comprises quasi-static & dynamic forces

# Loads on the Track

## Quasistatic

- gross loads,
- centrifugal and centering forces in curves and turnouts
- loads from cross winds

## Dynamic

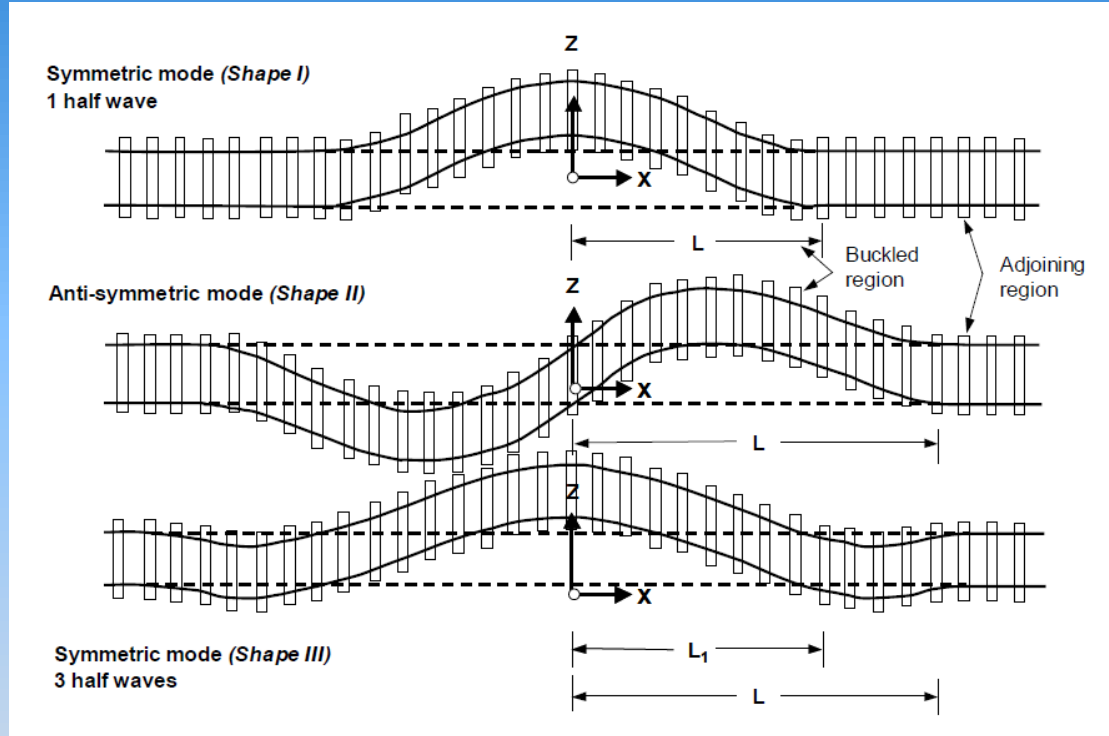
- vertical and horizontal track irregularities
- irregular track stiffness due to varying track structure characteristics and settlement of ballast bed and formation
- discontinuities at joints, welds and turnouts
- irregular rail running surface eg. Corrugations
- vehicle or wheel defects eg. Flats, hunting, vibrations

## Thermal

- longitudinal tensile and compressive forces
- track buckling



# Track buckling



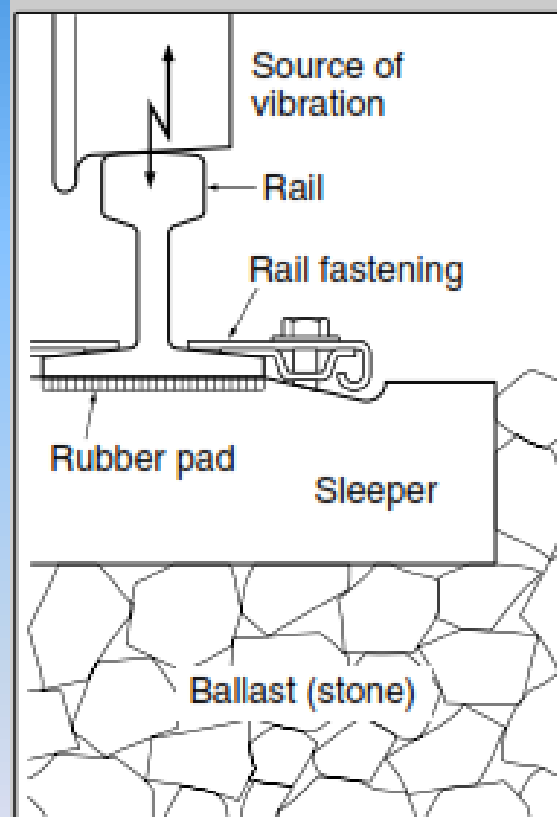
Continuous welded rails must undergo destressing operations after installations & if disturbed during maintenance operations such as tamping or ballast cleaning

# The Track Function

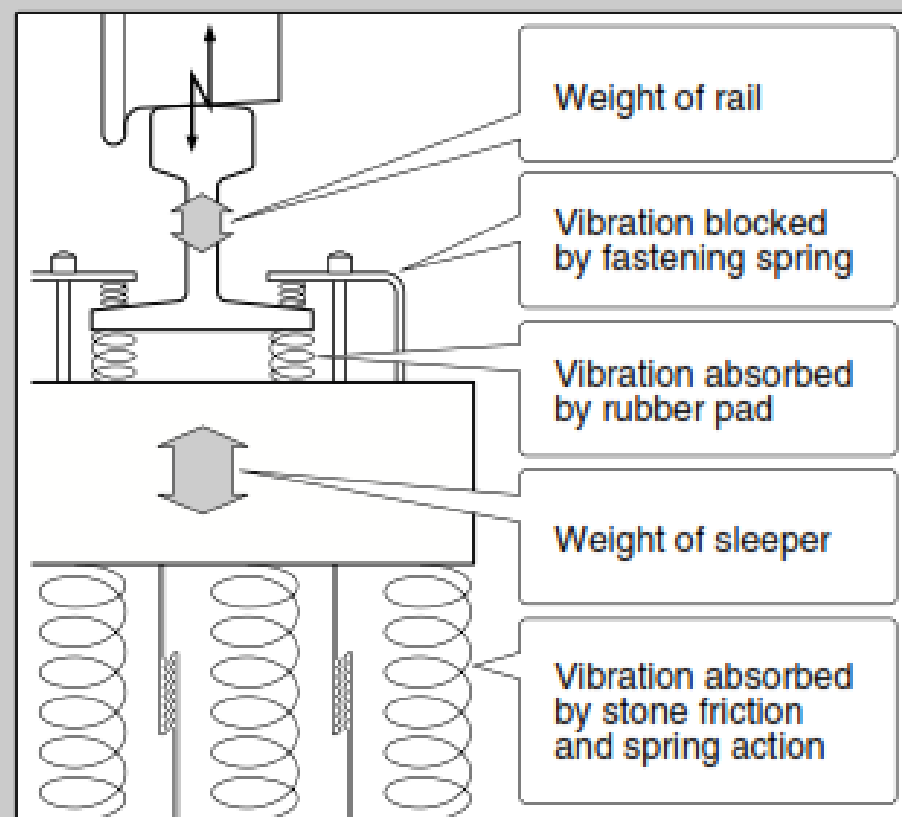
## Requirements:

- 1. Adequate Strength**
- 2. Provide minimal environmental impact - noise and ground vibration.**
- 3. Optimised Life Cycle cost – Long lasting**
- 4. Easy to maintain**

# The Railway Track Structure



(a) Structure

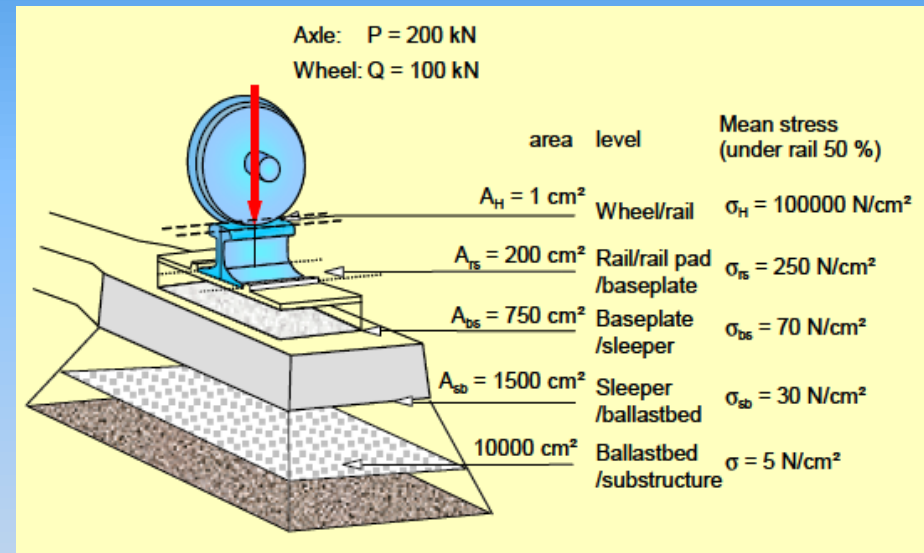


(b) Function

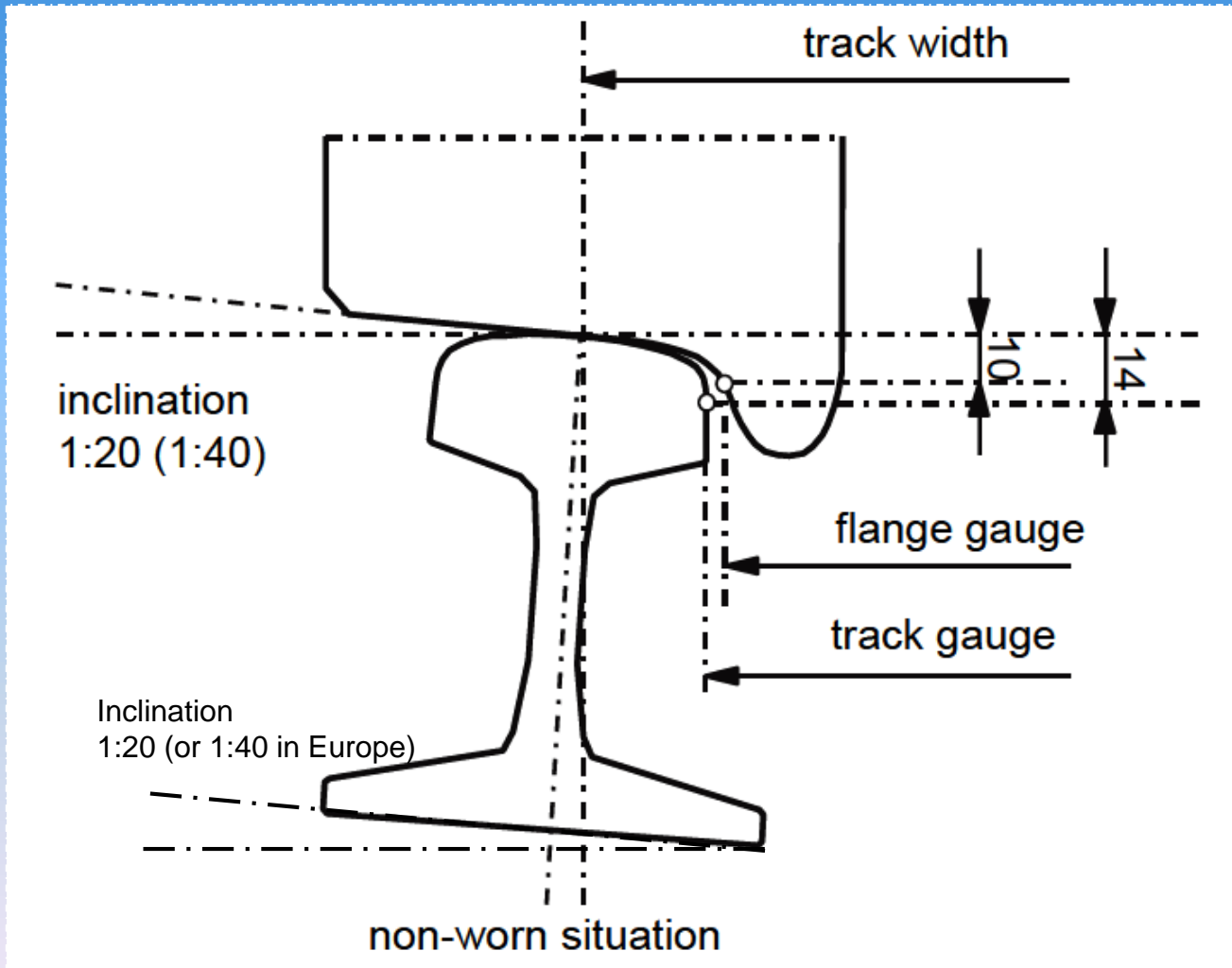
# Load bearing function of the track

The load transfer works on the principle of stress reduction - layer by layer.

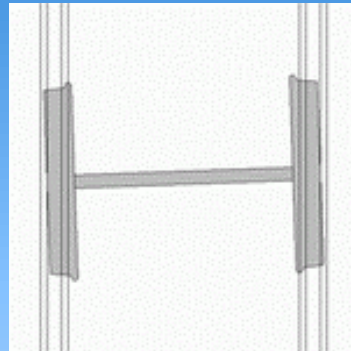
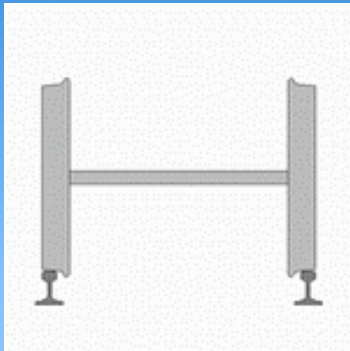
1. The greatest stress occurs between wheel and rail and is in the order of 30-100 kN/cm<sup>2</sup>
2. Between rail and sleeper the stress is two orders smaller and diminishes between sleeper and ballast bed down to about 30 N/cm<sup>2</sup>.
3. Finally the stress on the formation or substructure is only about 5 N/cm<sup>2</sup>.



# Wheel (flange) and Track Gauge



# Behaviour of the Wheelset on the Track



Klingel's study - sinusoidal movement

$$L_k = 2\pi \sqrt{\frac{rs}{2\gamma}}$$

$$f = \frac{V}{L_k}$$

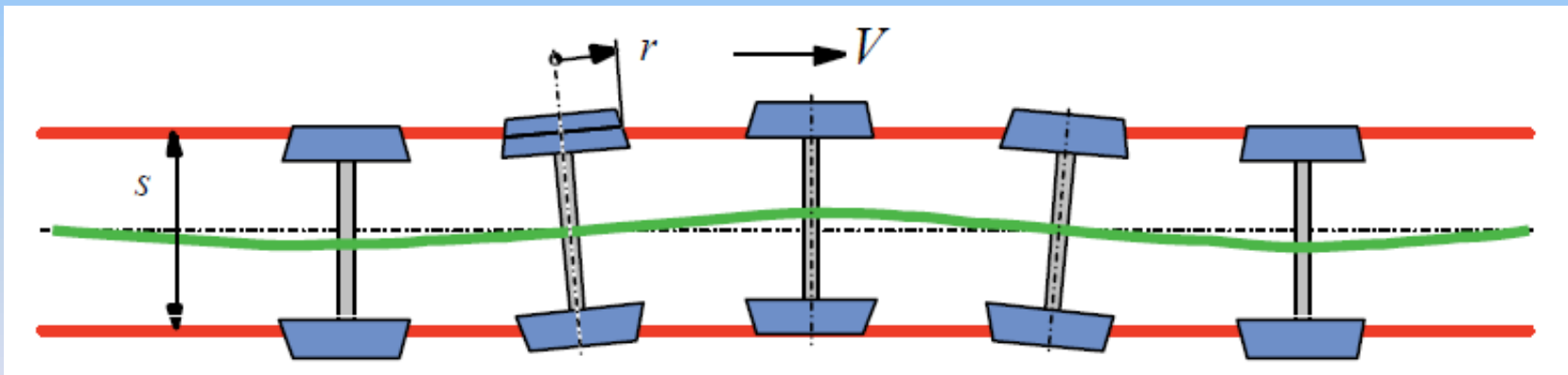
Wavelength,  $L_k$

Wheel radius  $r$

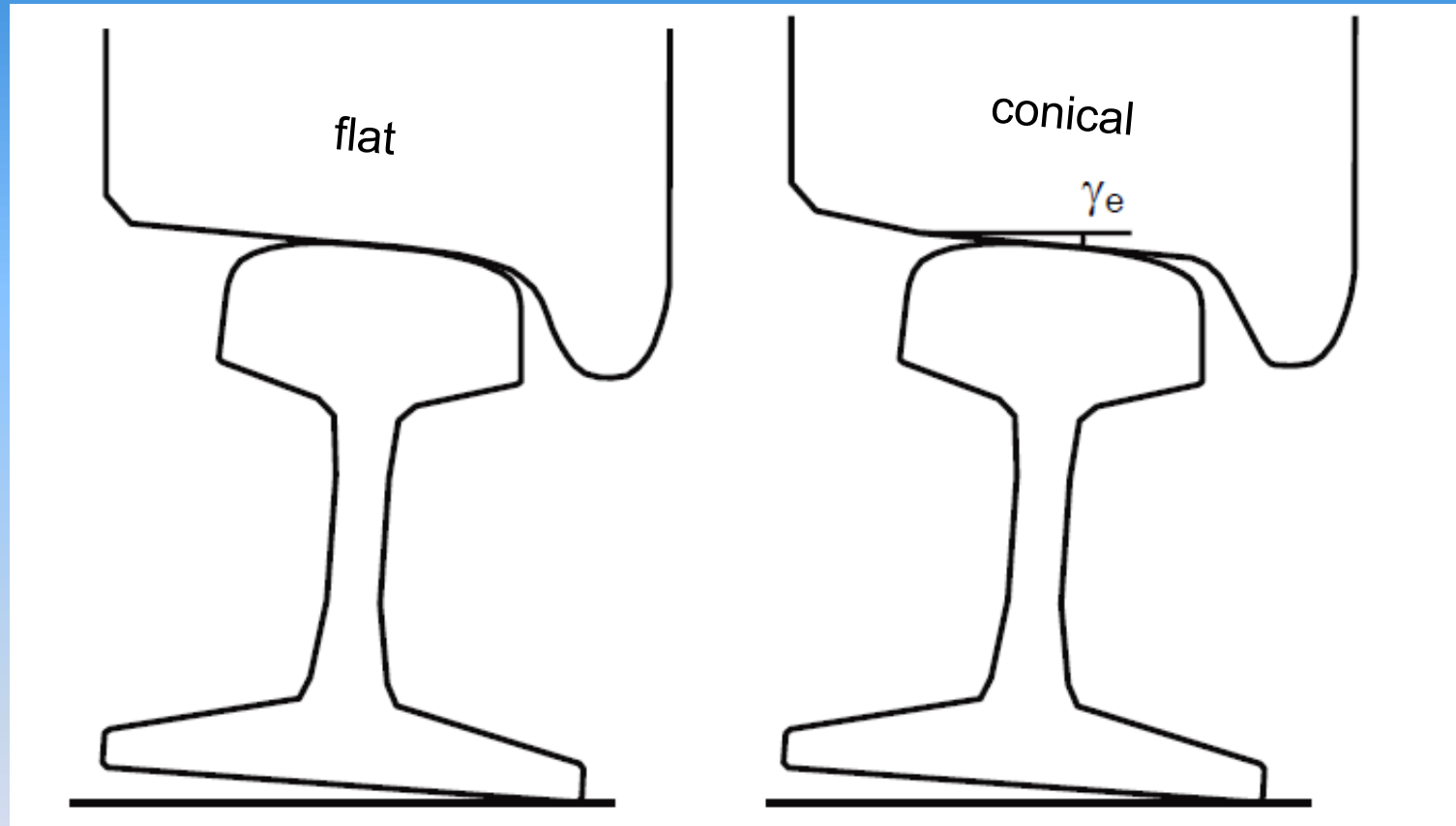
Wheelset conicity  $\gamma$

Distance bet. contact points  $s$

Speed  $V$



# The conical wheel profile



Modern wheel sets has conical wheel profile,  
a curvilinear shape that matches the rail head profile

# WHEEL-RAIL INTERFACE

**Train  
Aspects** →

## PHYSICAL ASPECTS

- Train formation
- Suspension system
- Axle load
- Running gear steering
- Traction type

## OPERATIONAL ASPECTS

- Velocity
- Length of train
- Frequency of operation
- Traffic pattern
- Volume

## ENVIRONMENTAL

- Temperature
- Rubbish & Debris
- Vandalism
- Wind

## MAINTENANCE

- Track/wheel lubrication
- Wheel condition
- Wheel turning
- Rail condition
- Rail grinding

Wheel geometry,  
profile, material

Track circuit / axle counter

Rail geometry,  
profile, material

Track geometry,  
profile, material

RAIL



# Classification of Lines

- **UIC guideline – UIC Leaflet 700 and 714**
- **Equivalent Tonnage  $T_f = (T_p \times V/100) + (T_g \times P_c/18D)$**

$T_p$  = Real load for daily passenger traffic (tonnes)

$V$  = Maximum permissible Speed in km/h

$T_g$  = Real load for daily freight traffic (tonnes)

$P_c$  = Maximum axle load with wheels of diameter  $D$  (tonnes)

$D$  = Minimum wheel diameter (m)

# UIC Classification of Lines

**Tracks are usually classified into four categories, depending on train speed, as follows:**

- High speed tracks ( $V > 200$  km/h),**
- Rapid speed tracks ( $140 \text{ km/h} < V < 200 \text{ km/h}$ )**
- Medium speed tracks ( $100 \text{ km/h} < V < 140 \text{ km/h}$ )**
- Low speed tracks ( $V < 100$  km/h)**

# Type of Tracks



Ballastless Track (Slab Track)



Ballasted Track

- ➔ Slab track capital cost ~ 30-60% more than ballasted track.
- ➔ Maintenance costs can be reduced by 3 to 5 times that of ballasted track



## Broad gauge

Breitspurbahn	3,000 mm (118.1 in)
Brunel	2,140 mm (84.3 in)
Indian	1,676 mm (66.0 in)
Iberian	1,668 mm (65.7 in)
Irish	1,600 mm (63.0 in)
Russian	1,520 mm (59.8 in)

## Standard gauge (Stephenson)

1,435 mm (56.5 in)

## Medium gauge

Scotch	1,372 mm (54.0 in)
Cape	1,067 mm (42.0 in)
Metre	1,000 mm (39.4 in)

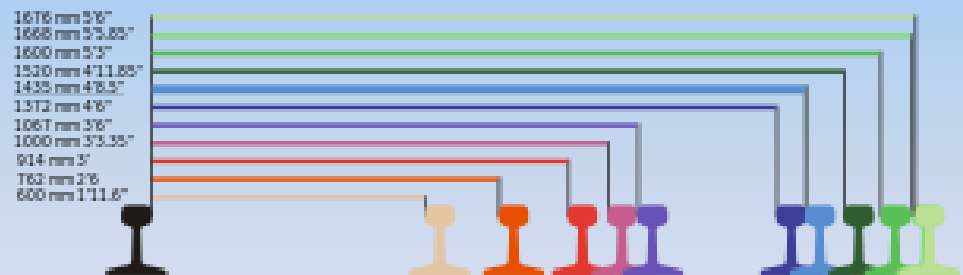
## Narrow gauge

Three foot	914 mm (36.0 in)
Bosnian	760 mm (29.9 in)

## Minimum gauge

Fifteen inch	381 mm (15.0 in)
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# Track Gauge



[http://en.wikipedia.org/wiki/Track\\_\(rail\\_transport\)](http://en.wikipedia.org/wiki/Track_(rail_transport))

# Track Components

- 1. Ballast & Sub-ballast**
- 2. Rails**
- 3. Track Sleepers**
- 4. Rail Fastenings**
- 5. Switches & Crossings (Turnouts)**

## Track components –features

Components	Before modernization	After Modernization
<b>RAILS</b>	Jointed with fishplates	Continuously welded to eliminate all fish-plated joints
	Medium Manganese	Superior grade with higher hardness
<b>SLEEPERS</b>	Timber or Metal sleepers	Mostly Concrete sleepers
<b>FASTENINGS</b>	Rigid type	Elastic type
<b><u>BALLAST</u></b>	Graded stone ballast	
	Limited ballast cushion	Increased ballast cushion
	Moderate Ballast profile Less quantity needed	Larger ballast profile More quantity needed
<b><u>Sub – Ballast</u></b>	Not required	Required
<b><u>Inspection, Monitoring Maintenance</u></b>	Mostly Manual	Fully Mechanized
<b>Speed Potential of track</b>	LIMITED	HIGH

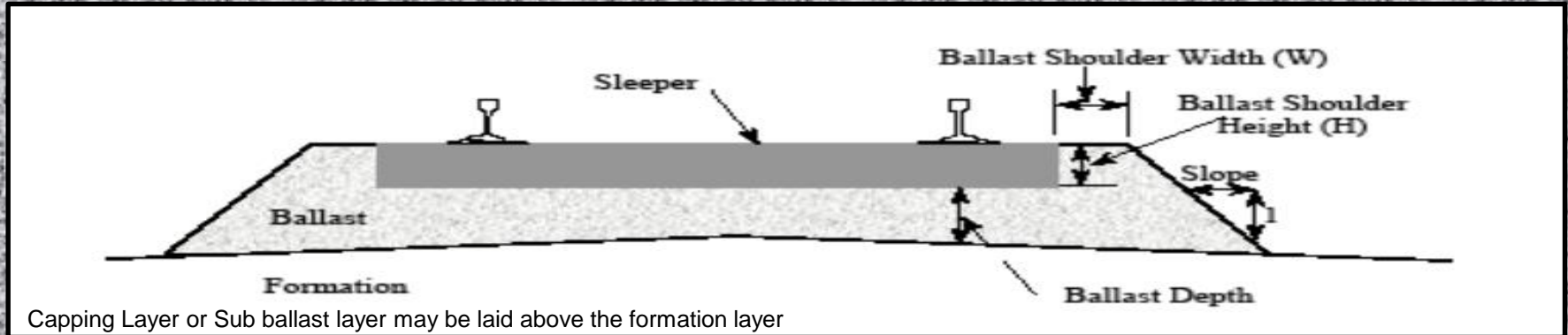
# Ballast

**Provide uniform support and alignment stability to the track structure.**

**Provide elasticity and void space to allow runoff of water**

- Clean, hard, dense, angular **granite** to grading specification
- High wear and abrasive qualities
- High internal shearing & compressive strength
- High resistance to temperature changes, chemical attack, exhibit a high electrical resistance and low absorption properties

# Typical Ballast Profile



	MAIN LINES		SIDINGS	
Type of Lines	Nominal ballast depth (mm)	Shoulder width (mm)	Nominal ballast depth (mm)	Shoulder width (mm)
Heavy Haul	300	400	250	200
Interstate Lines	250	400	150	200
Light weight Lines	150	400	150	150

**Note: Factors to consider in determining the profile are speeds and axle loads**



# Track lateral displacement

The total resistance to lateral displacement is made up of the following portions:

- ☀ Sleeper underside friction 45-50%
- ☀ Sleeper-end resistance 35-40%
- ☀ Long-side resistance of sleeper 10-15%

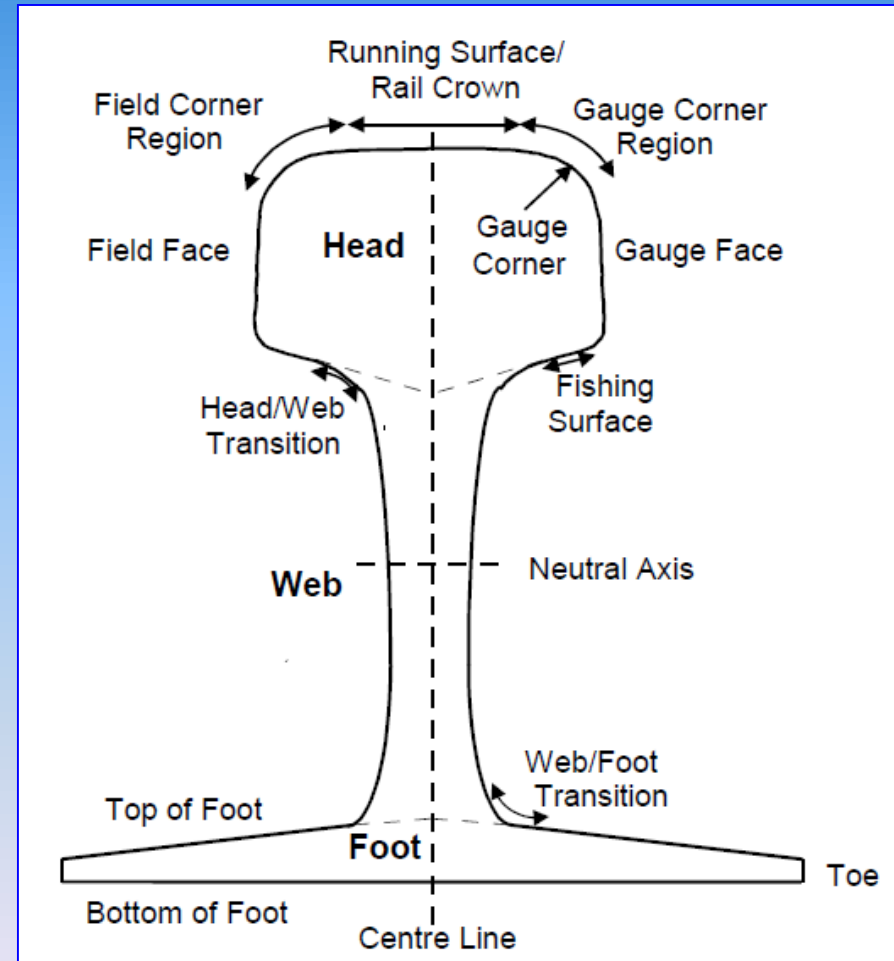
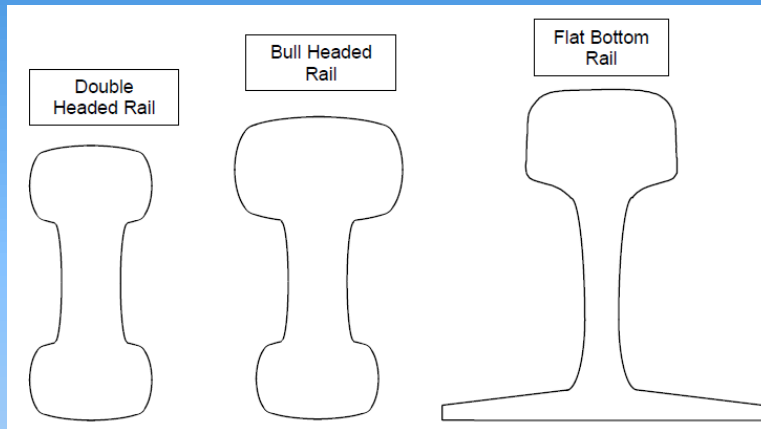
# Resistance to Lateral Displacement

- Tamping lowers the RLD by around 40%, ballast bed cleaning lowers it by about 50%.
- Ballast consolidation raises the resistance to lateral displacement by approximately 4-7%.
- The Dynamic Track Stabilizer is most effective. It increases the resistance to lateral displacement by 30-40%.
- Stone blowing as an alternative mechanised technique, reduces the RLD by 50-65%.

# Poor Ballast

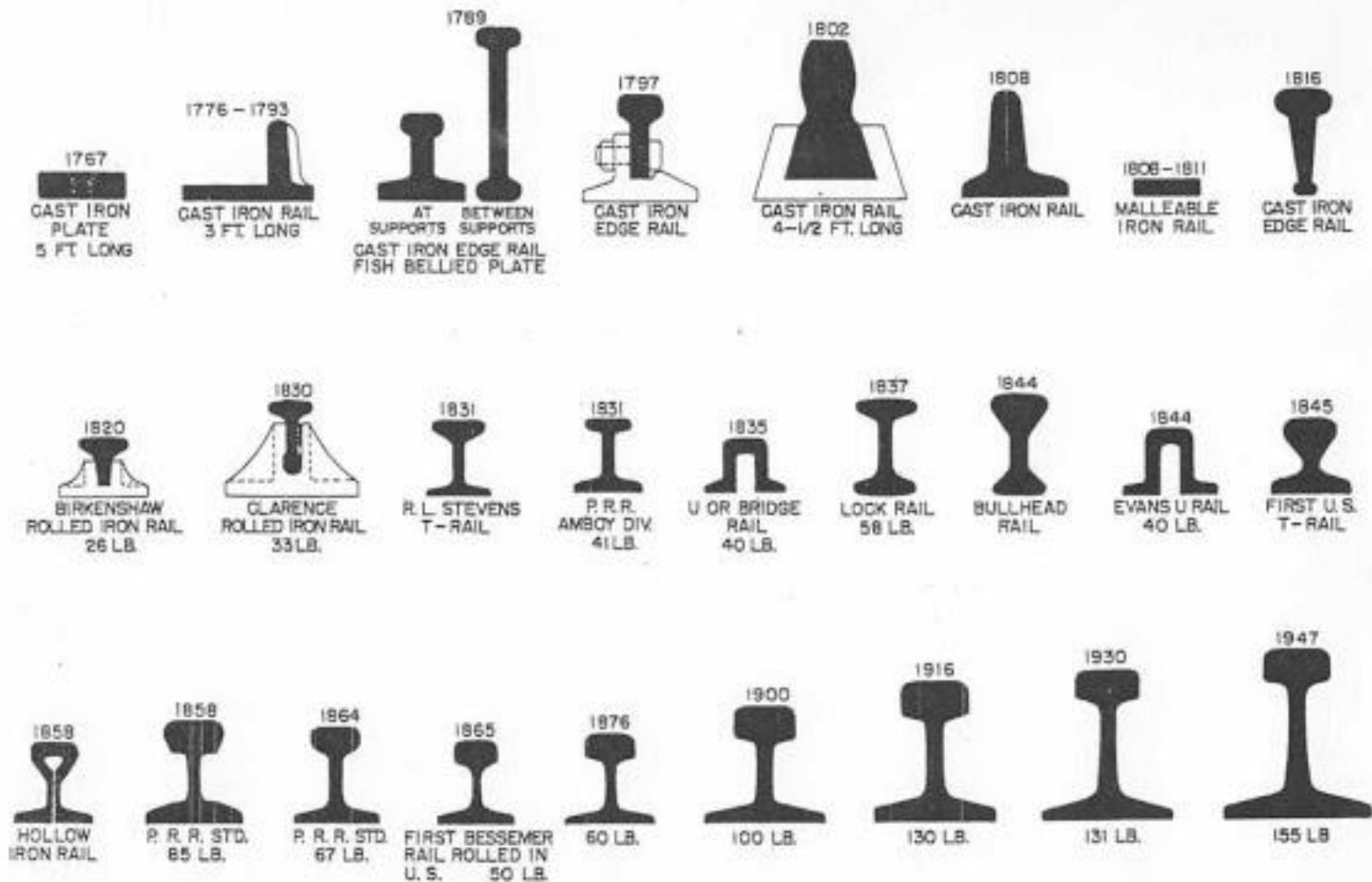


# Rails



# Rail Section Profile

## Historical development





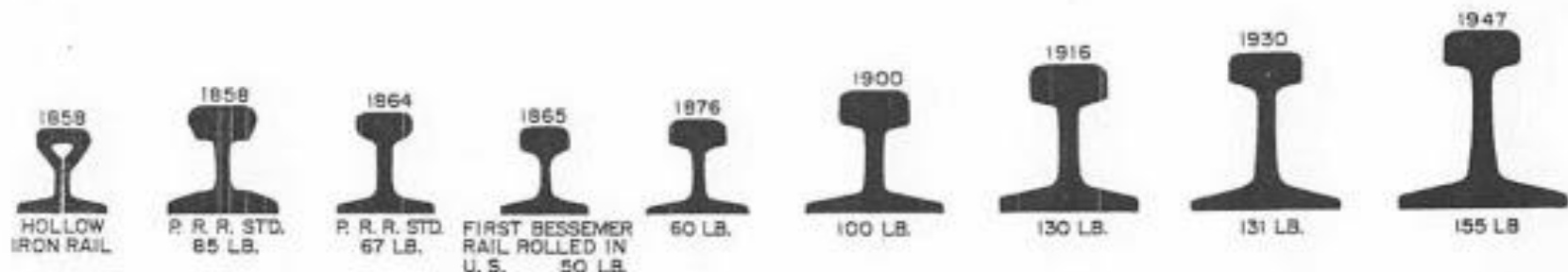


# Rails

The first British Standard for rail steel manufacture was BS11 issued in 1903 which required a minimum tensile strength of  $618 \text{ N/mm}^2$

Heavy axle loads of North America and "Premium" rails of around  $1300/1400 \text{ N/mm}^2$  tensile strength are used.

They are finding increasing use in European railways in tight curve/high wear situations.



# Rails

**Alloying elements such as chromium and nickel can be added to some rail steels to improve properties**

Alternatively, the rail can be cooled quickly

**The rail can also be heat treated**

**Rails not only wear, they also break. (\*Hatfield accident)**

**A railway's choice of rail grade is made in terms of traffic and track conditions and excellent service life can be achieved, particularly if modern rail head lubrication and grinding practices are used.**



# Rail Specification

- ✓ Weight
- ✓ Dimensions
- ✓ Squareness
- ✓ Straightness
- ✓ Chemical content
- ✓ Tensile strength
- ✓ Fracture toughness
- ✓ Fatigue Strength



# Types of rails in used in KTMB

<b>Rail Weight / Type</b>	<b>Specification</b>	<b>Grade</b>	<b>Minimum UTS (N/mm<sup>2</sup>)</b>
80A	BS-11-1978	A	880 -1030
80RBS	BS-11-1959	Normal	710
80BS	BS-11-1959	Normal	710
54 kg	UIC 860-O	900A	880-1030
54 kg	UIC 860-O	1100	1100
60 kg	UIC 860-O	Grade A	880-1030
		Grade B	880-1030
		Grade 1100	≥1080

# Typical Chemical Composition

Grade of Steel	Chemical composition, elements in % of mass						Tensile strength, N/mm <sup>2</sup>	Elongation A Min. %
	C	Mn	Si	Cr	P <sub>max</sub>	S <sub>max</sub>		
R0700	0.4~0.6	0.8~1.25	0.05~0.35	-	0.05	0.05	680 ~ 830	14
R0900A	0.6~0.8	0.8~1.3	0.1~0.5	-	0.04	0.04	880 ~ 1030	10
R900B	0.55~0.75	1.3~1.7	0.1~0.5	-	0.04	0.04	880 ~ 1030	10
R1100*	0.6~0.82	0.8~1.3	0.3~0.9	0.8~1.3	(0.025)	0.03	≥ 1080	9

\* Other alloy elements such as V or Mo can be applied according to agreement between manufacturer and employer.

# Current Rail Standard

- European CEN guideline for procurement of rails shall be based on the latest European Standard EN 13674-1:2011 (Railway applications: Track — Rail Part 1: Vignole railway rails 46 kg/m and above).
- In this standard, the quality of rails is based on measured values of hardness.

# Extract of EN 13674

Grade of Steel EN 13674-1	Tensile Strength N/mm <sup>2</sup>	Hardness HBW
R200	≥680	200 - 240
R220	≥770	220 - 260
R260	≥880	260 - 300
260 Mn	≥880	260 - 300
R320 CR	≥1080	320 - 360
R350 HT	≥1175	350 - 390
R350 LHT	≥1175	350 - 390

# Sleepers (Ties)

- The base for the rail to support and hold the track gauge
- Function to transfer the loads from rails to the ballast and subgrade,



Steel Sleepers



Wooden Sleepers



Concrete Sleepers

Other materials

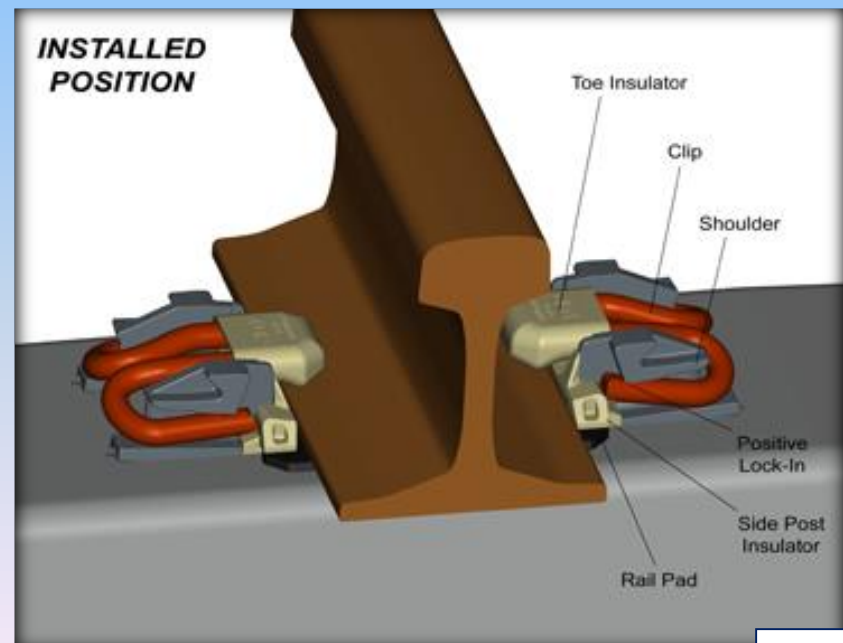
- Plastic sleepers
- Composite sleepers



# Poor conditions of timber sleepers

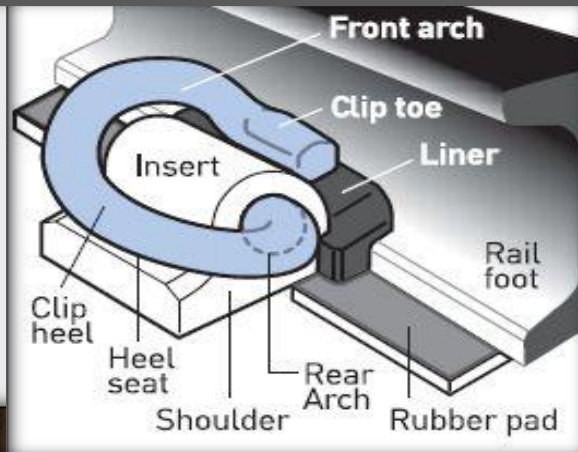


# Rail Fastenings

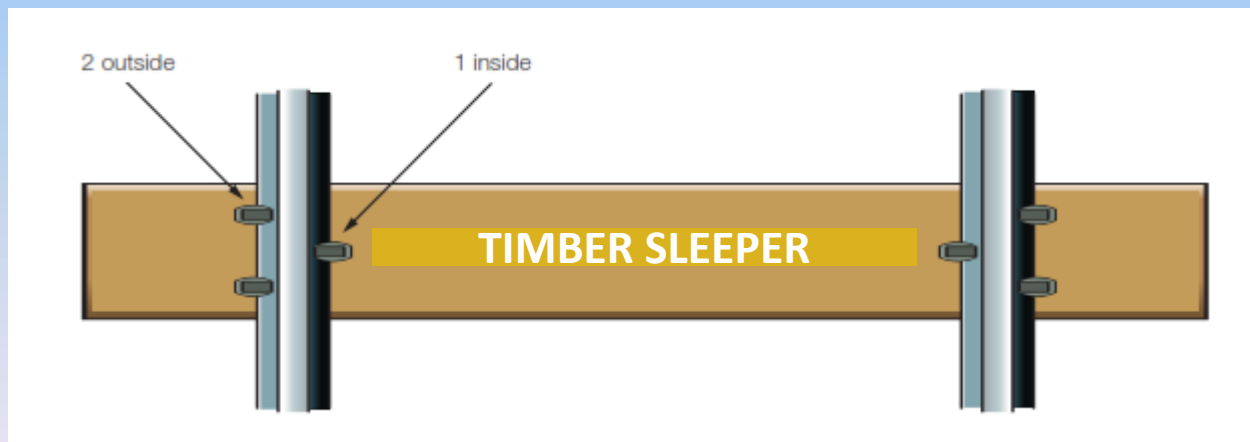
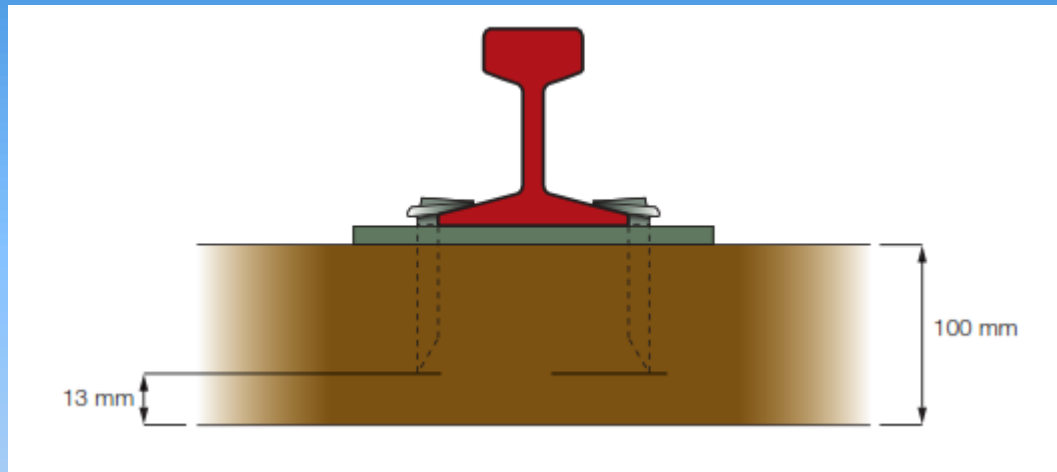




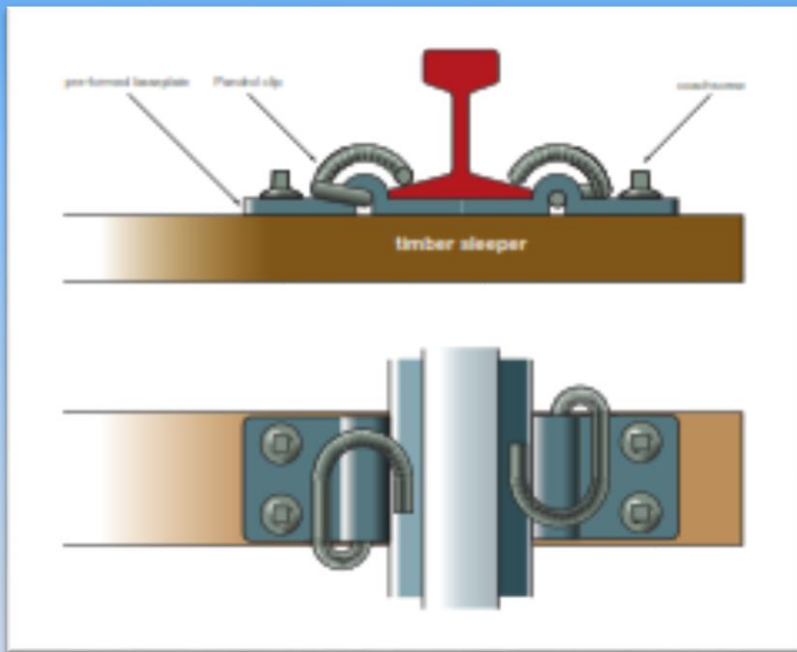
# Rail Fastenings



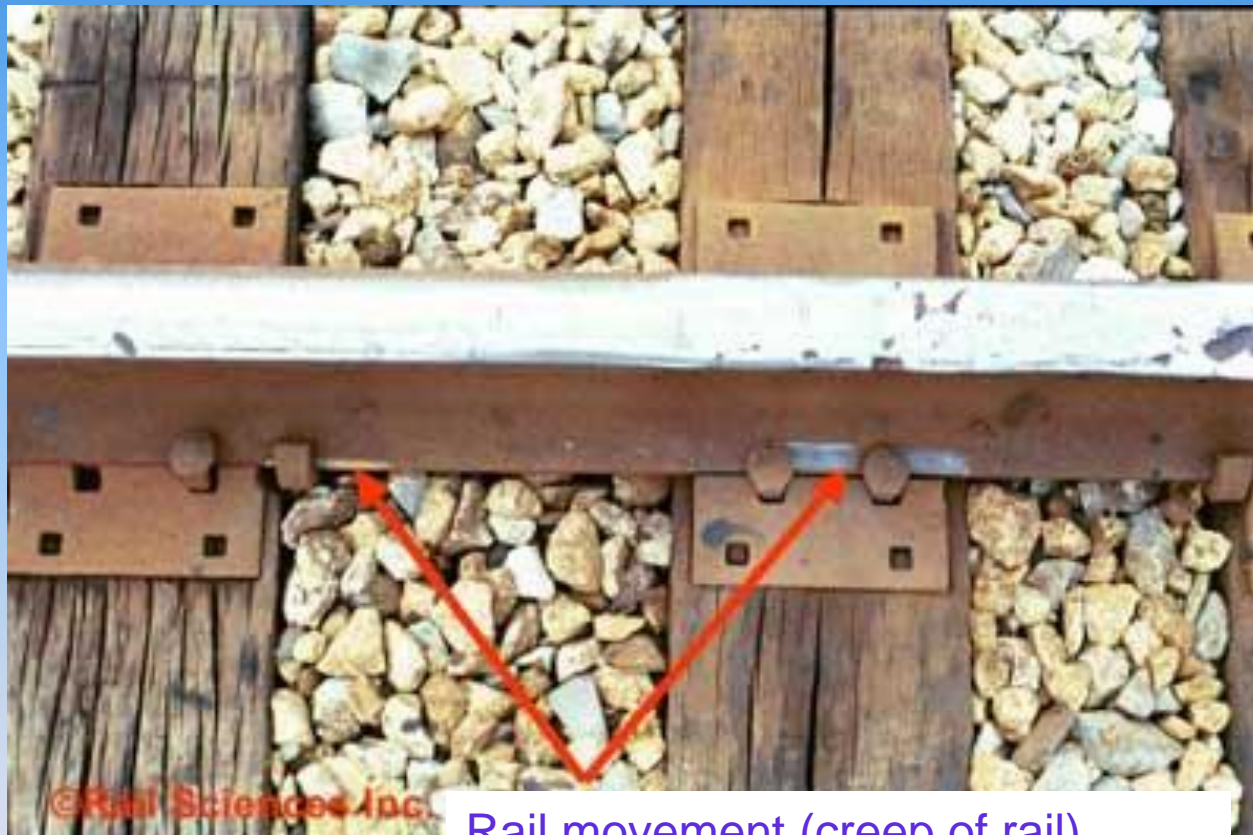
# DIRECT INELASTIC FASTENINGS



# ELASTIC INDIRECT FASTENINGS



# Poor Fastenings



Rail movement (creep of rail)  
(Anchor and fastenings ineffective)



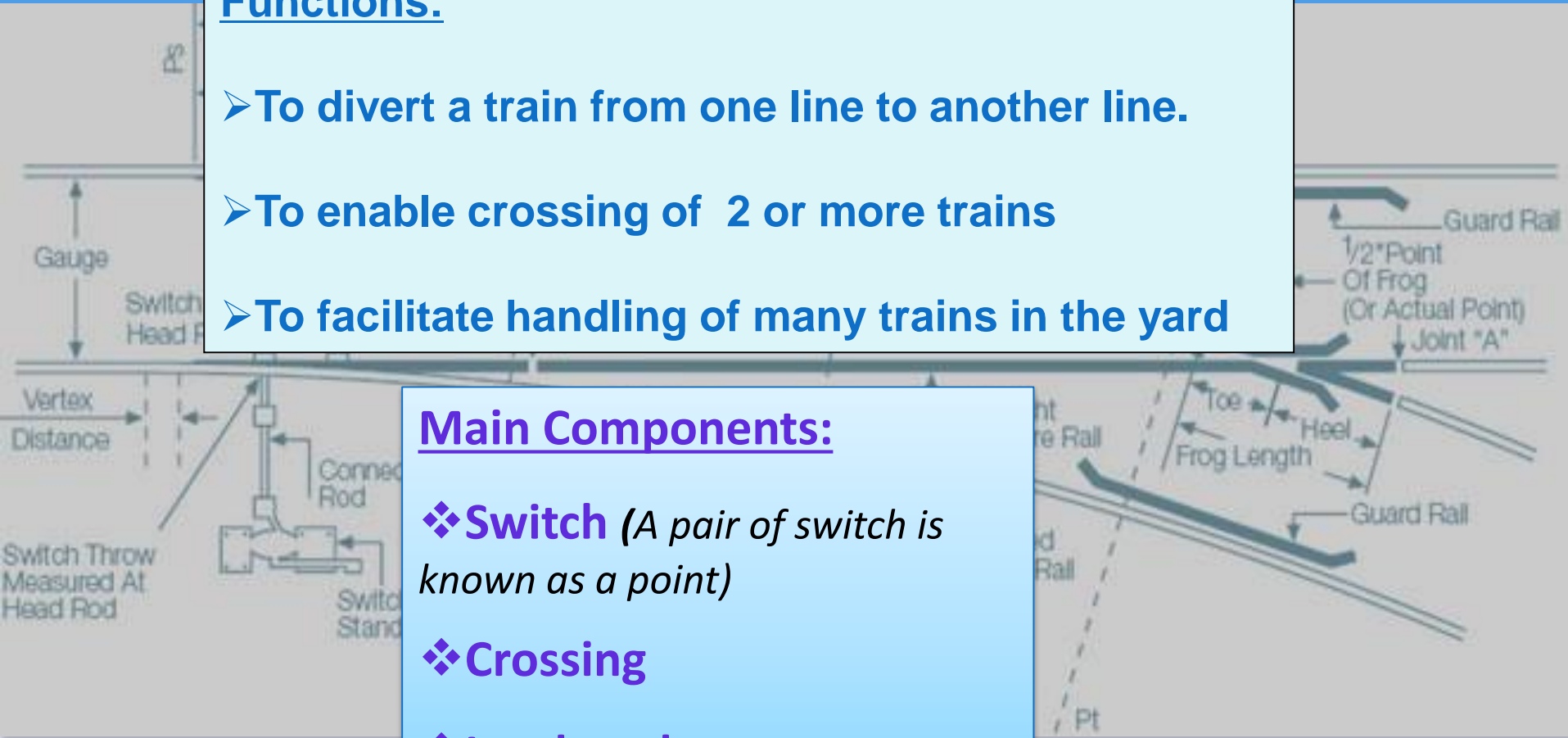
# Points & Crossings (Turnouts)

## Functions:

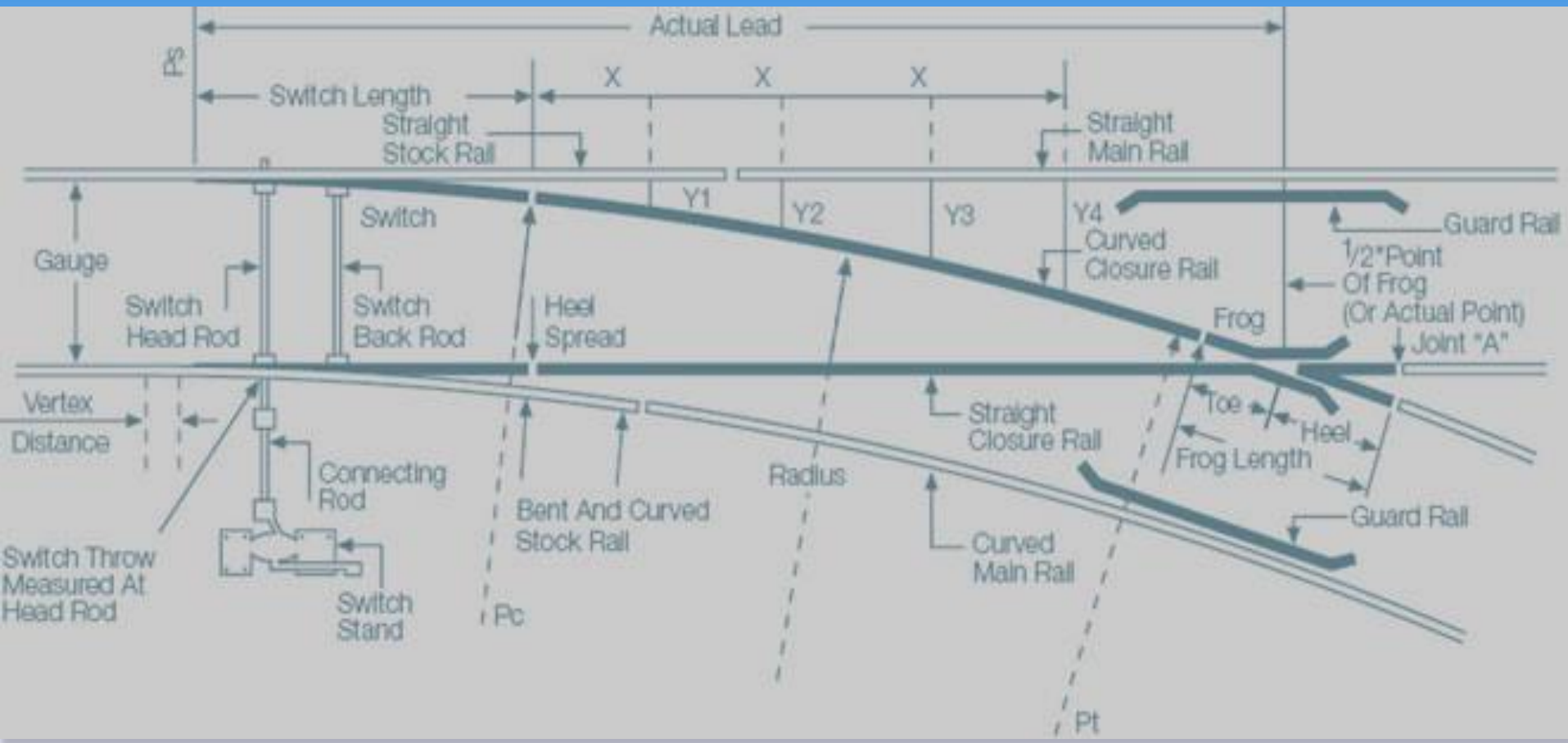
- To divert a train from one line to another line.
- To enable crossing of 2 or more trains
- To facilitate handling of many trains in the yard

## Main Components:

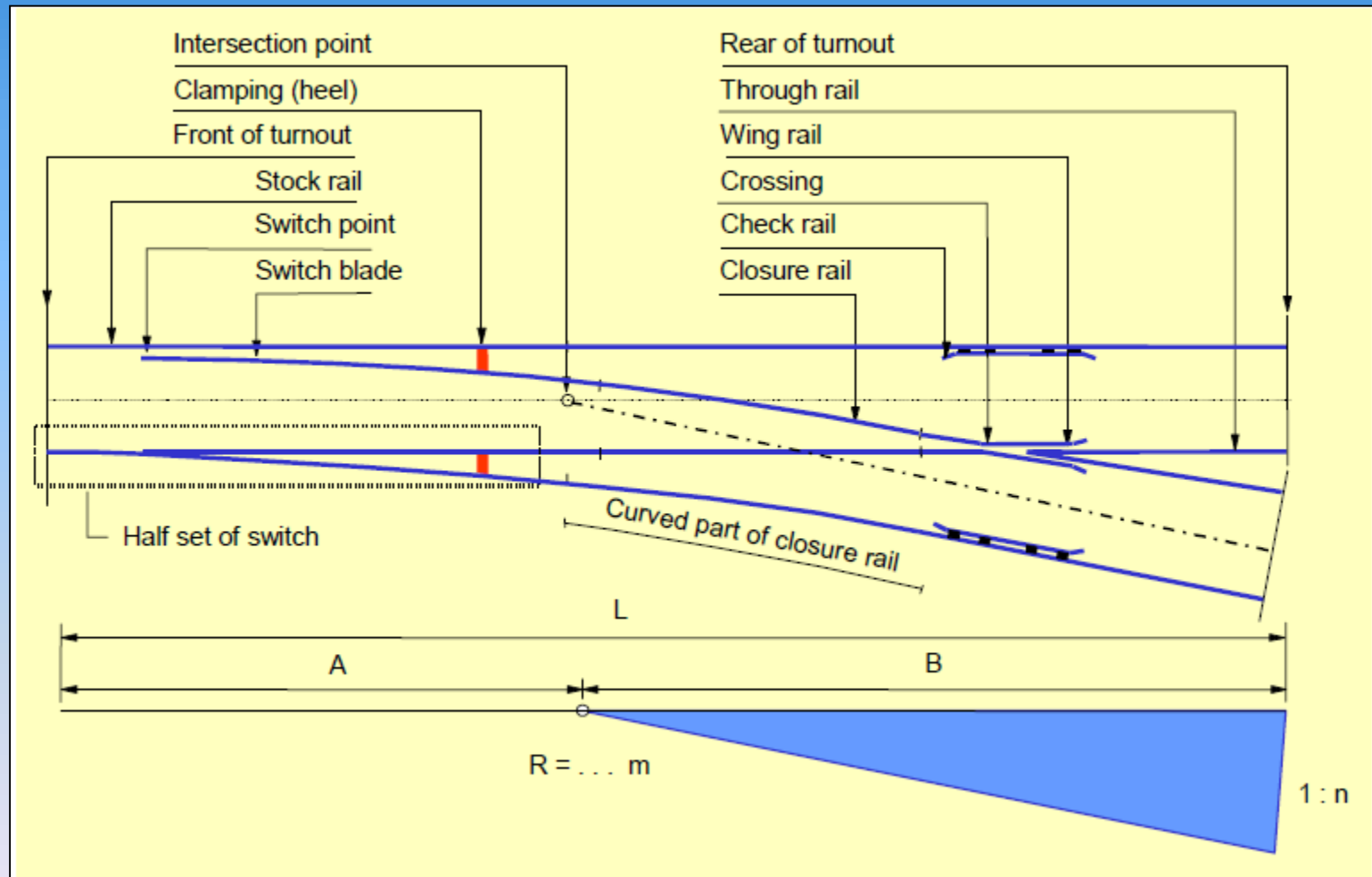
- ❖ **Switch** (A pair of switch is known as a point)
- ❖ **Crossing**
- ❖ **Lead or closure**



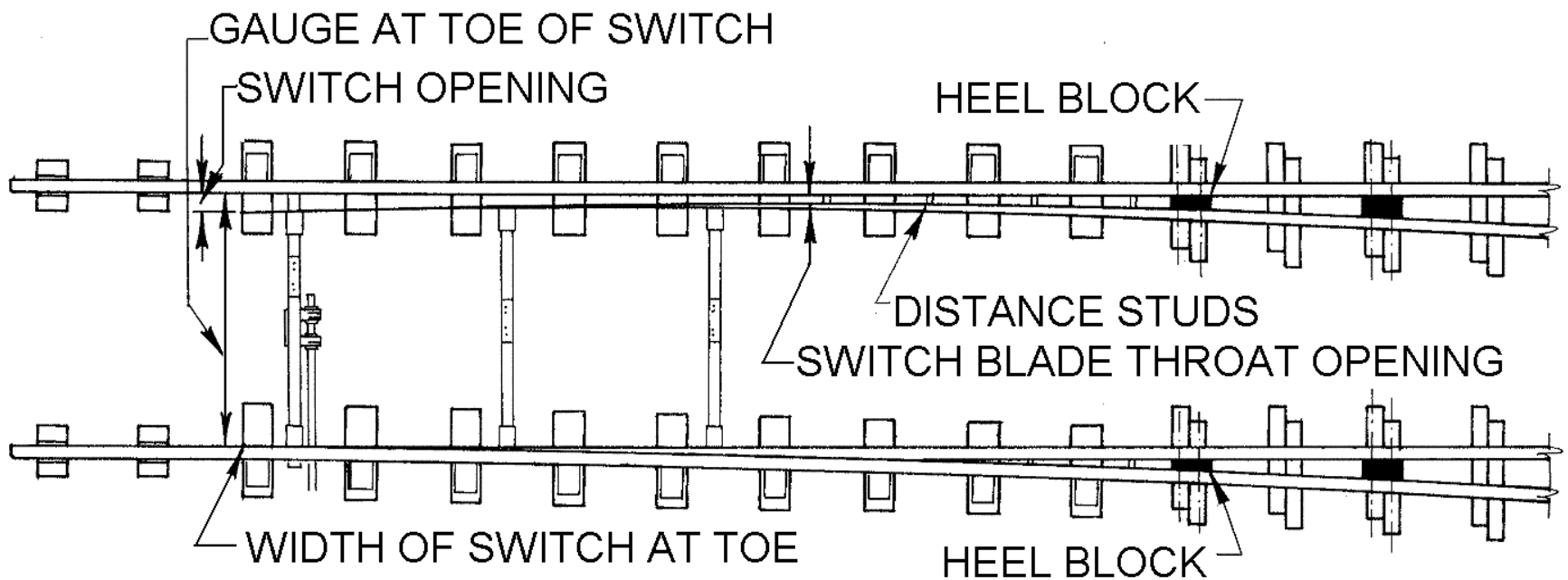
# Points & Crossings (Turnouts)



# Points & Crossings (Turnouts)

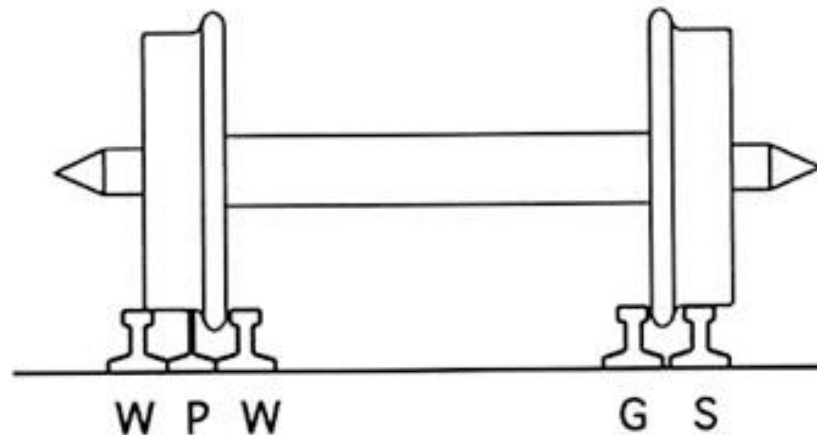
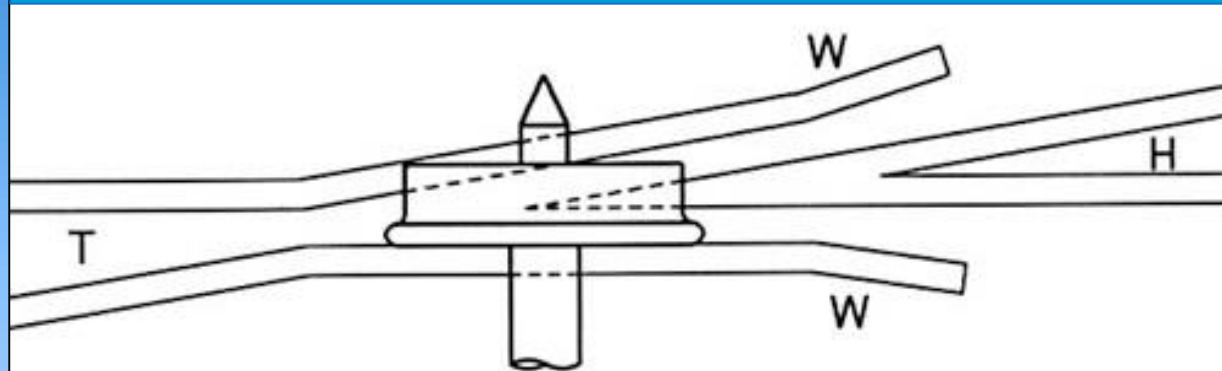


# Points (Switch) Assembly



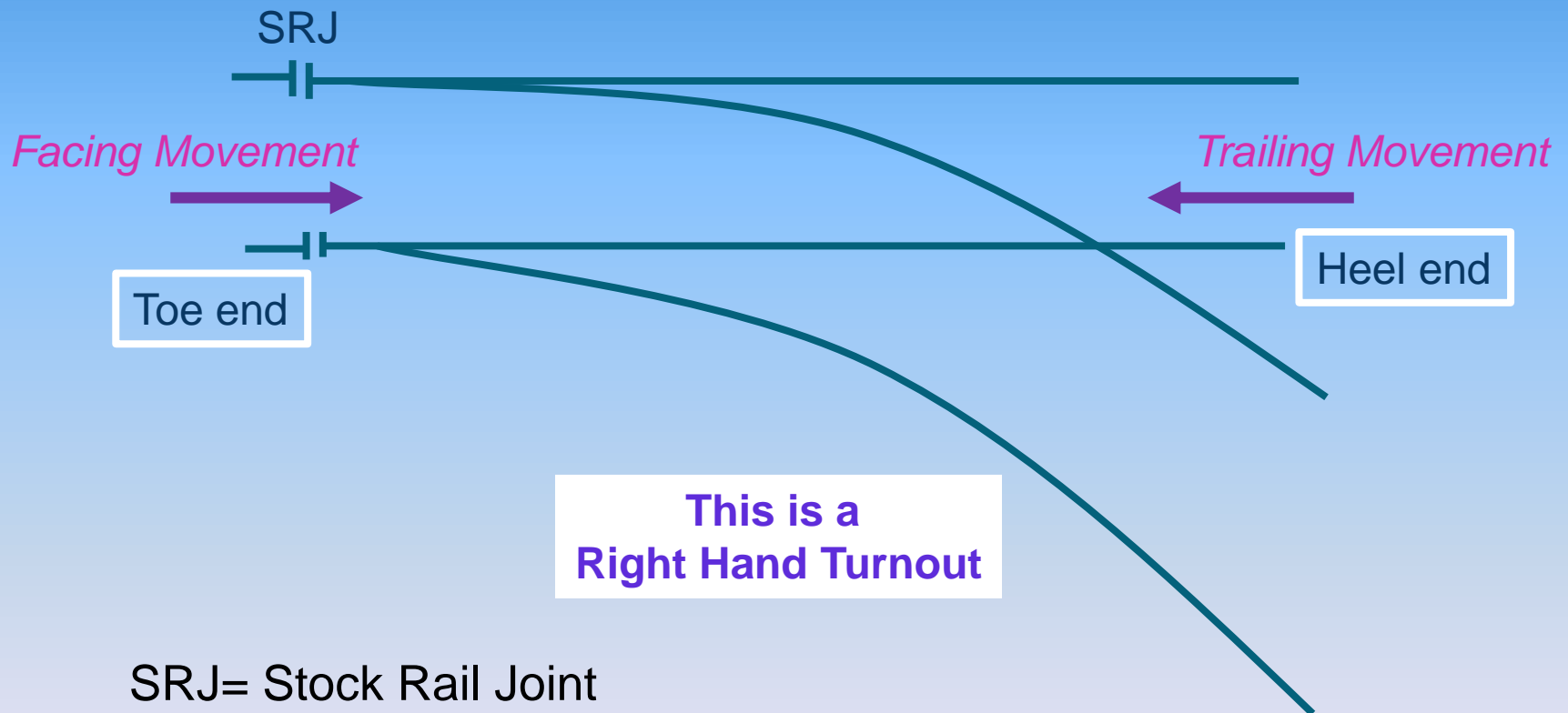


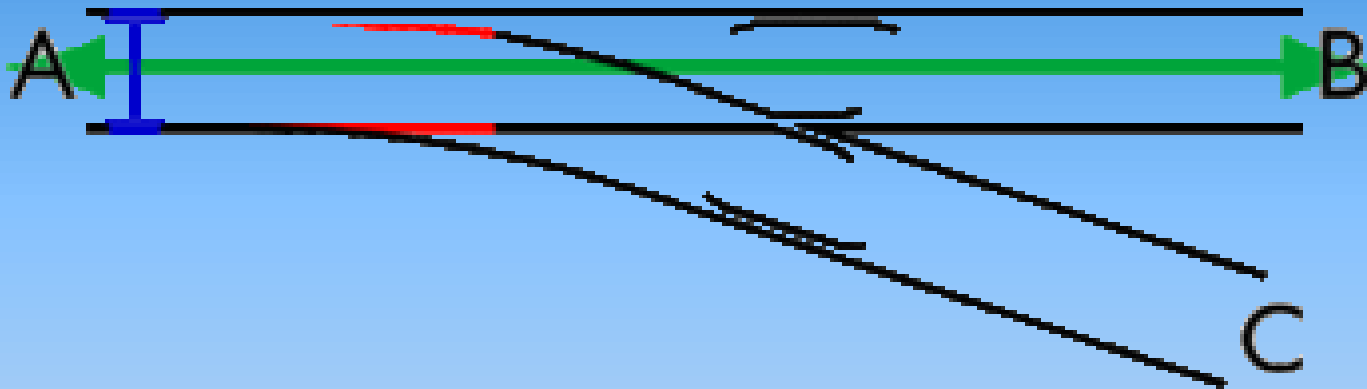
## Wheel moving through a Crossing (Frog)



P = point of frog    W = wing rail    S = stock rail  
G = guard rail    T = toe    H = heel

# Terminology for movement over a turnout





# Switches & Crossings (Turnouts)





# The Crossing (Frog)





# Close view of diamond crossing





*Courtesy from YouTube*

# RAIL WELDING

**VIDEO**

1





# Track Quality

- ✓ **Maintain track to a safe standard**
- ✓ **The existing track geometry compared to its design indicates the quality of the track**
- ✓ **Ensure good riding quality (freight & passengers trains)**
- ✓ **Comfort to passengers**

# Track Quality

The track parameters chosen are:

- Gauge Variations
- Unevenness
- Cross Levels
- Twist
- Alignment
- Superelevation

# Track Gauge

The gauge is the distance between the two inner edges of the rail.

This distance is 1435mm for standard gauge.

When we mention gauge in terms of a parameter we mean its variation.

For example if the distance measured is 1440 mm then the gauge is said to read +5 mm.

# Track Gauge



# Left and right rail surface (Unevenness)



This measures the difference in level along the longitudinal surface of the rail over a fixed distance.

The base chord is usually 10 metres so that measurements can be taken at every 5 metres interval

# Cross Levels

This is the **difference** in level of two rail surfaces at same point on the track.



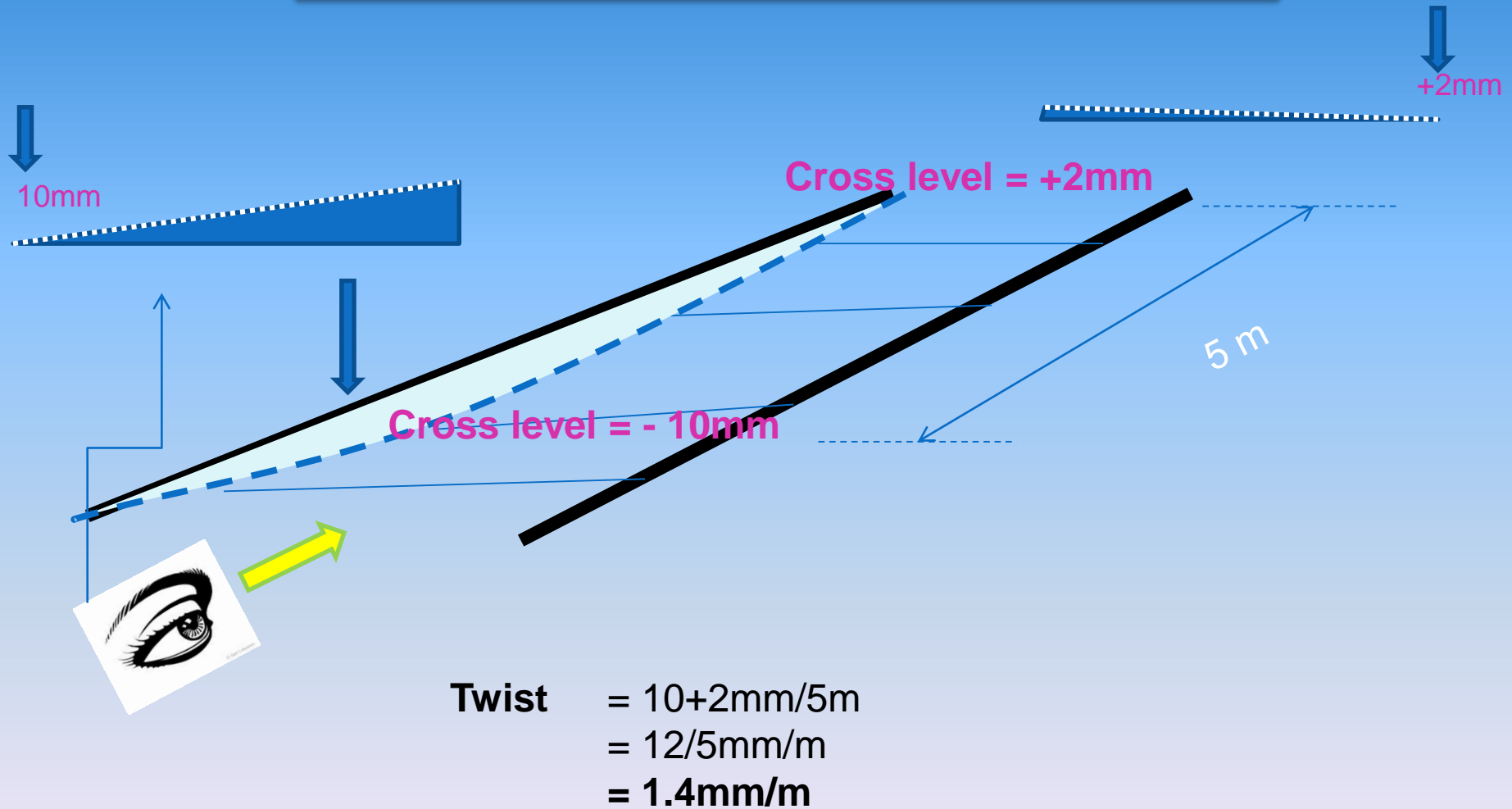
# Track Twist

This measures the change in cross levels between two locations of the track in the longitudinal direction.

**This distance is the base and is usually 5 metres.**

The difference in cross levels divided by the base is the measure of **twist in mm per metre.**

# Track Twist





# Alignment

**This measures the versines over successive chords of fixed lengths.**

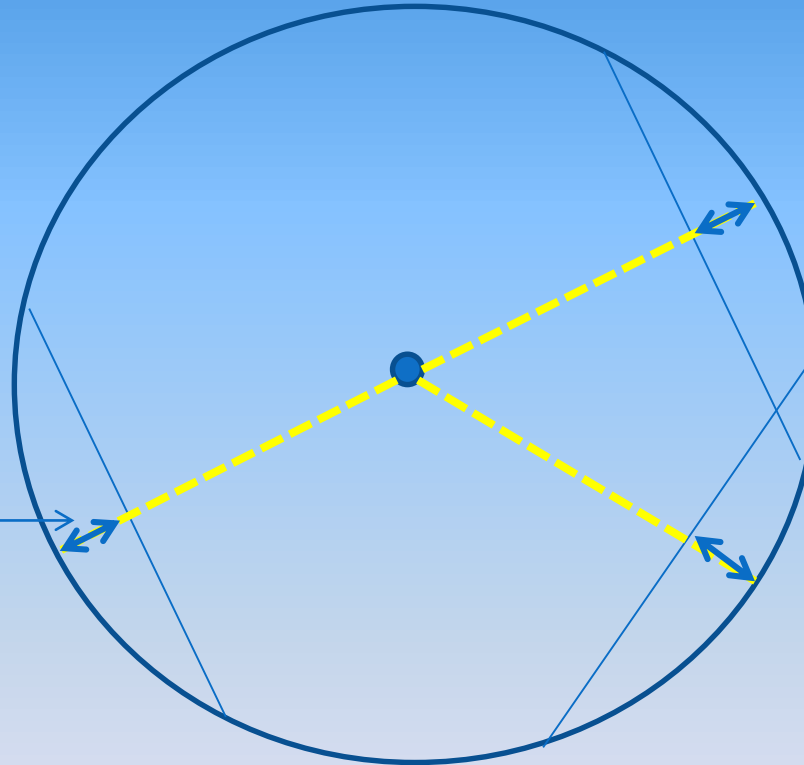
**The chord length is 10 metres.**

**The versines are measured at every 5 metre interval along the track.**

# Versines

For the same chord length, the versine readings will be the same for curve of the same radius

Versine

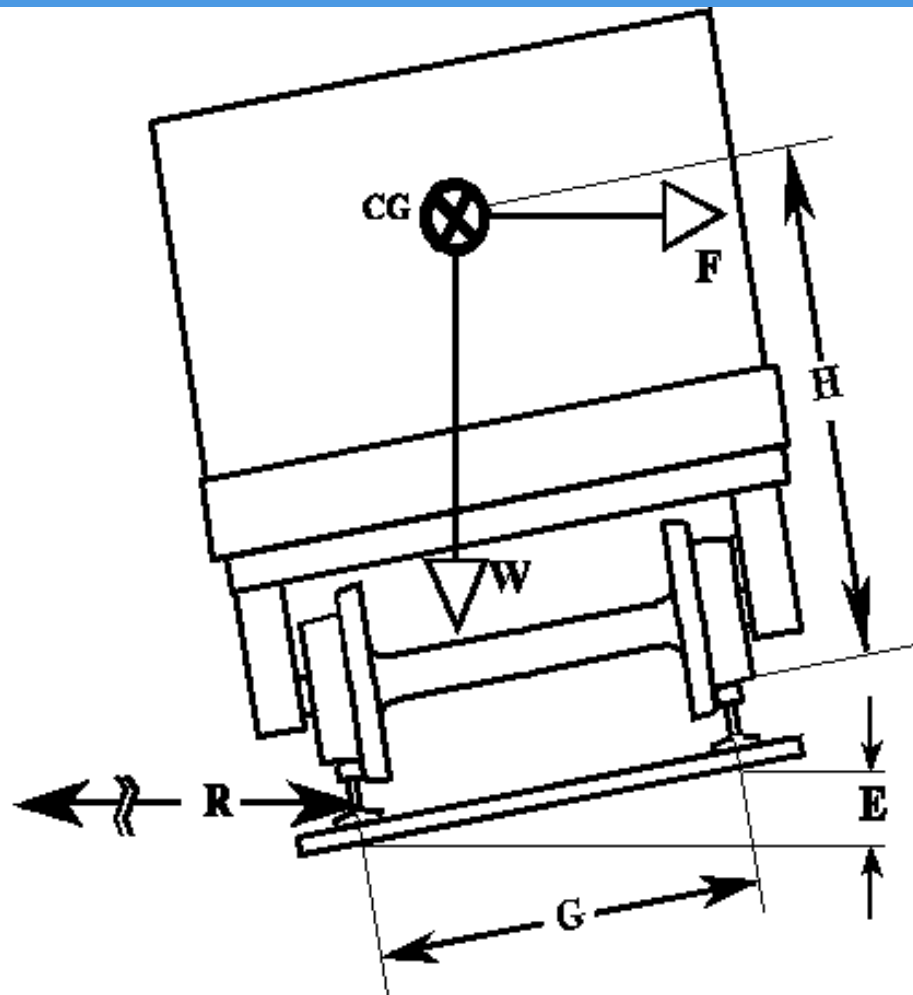


# Superelevation (Cant)

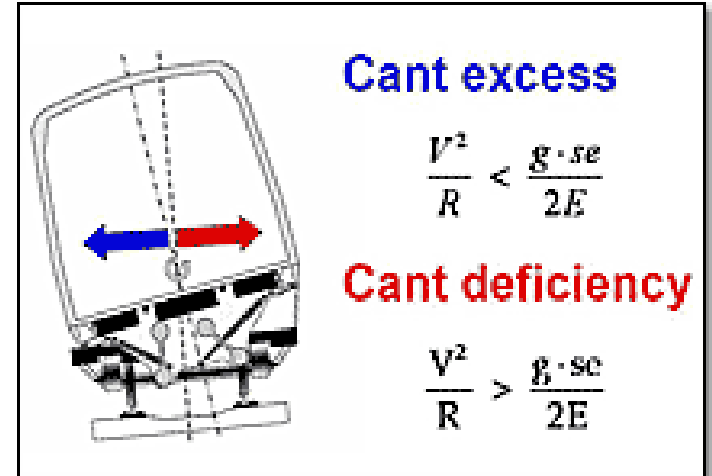
On a curve if we measure the height difference between the outer and inner rail, then this height is the superelevation (cant for the track curve ).



# Superelevation (Cant)



CLICK IMAGE TO ENLARGE



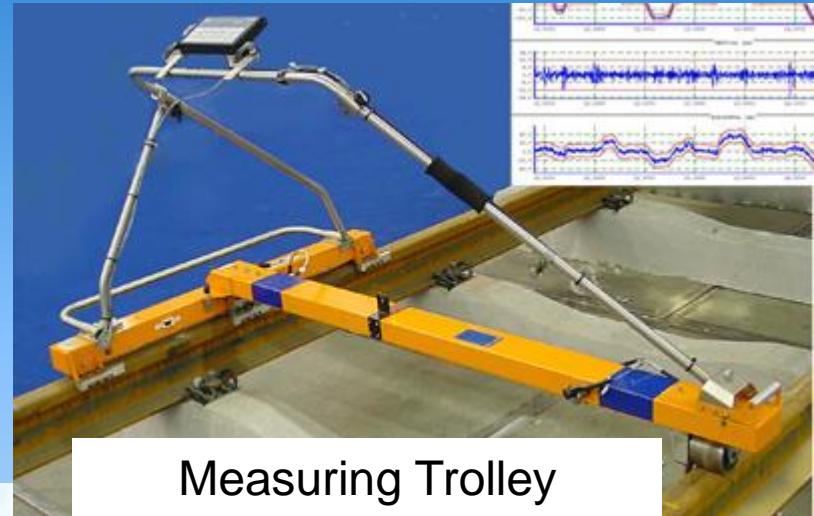
*Figure 1. Cant deficiency. The left-hand term in each expression is the lateral acceleration. This is given by the square of the velocity "V" divided by the curve radius "R". The compensating effect of superelevation is the right-hand term. This is the acceleration of gravity "g" (roughly 32.2 ft/sec<sup>2</sup>) times the superelevation "se" divided by the distance between rail centers 2E (roughly 60 inches for standard gauge track).*

# Track Quality Measurement

**Track Quality can be measured manually using permanent measuring tools.**

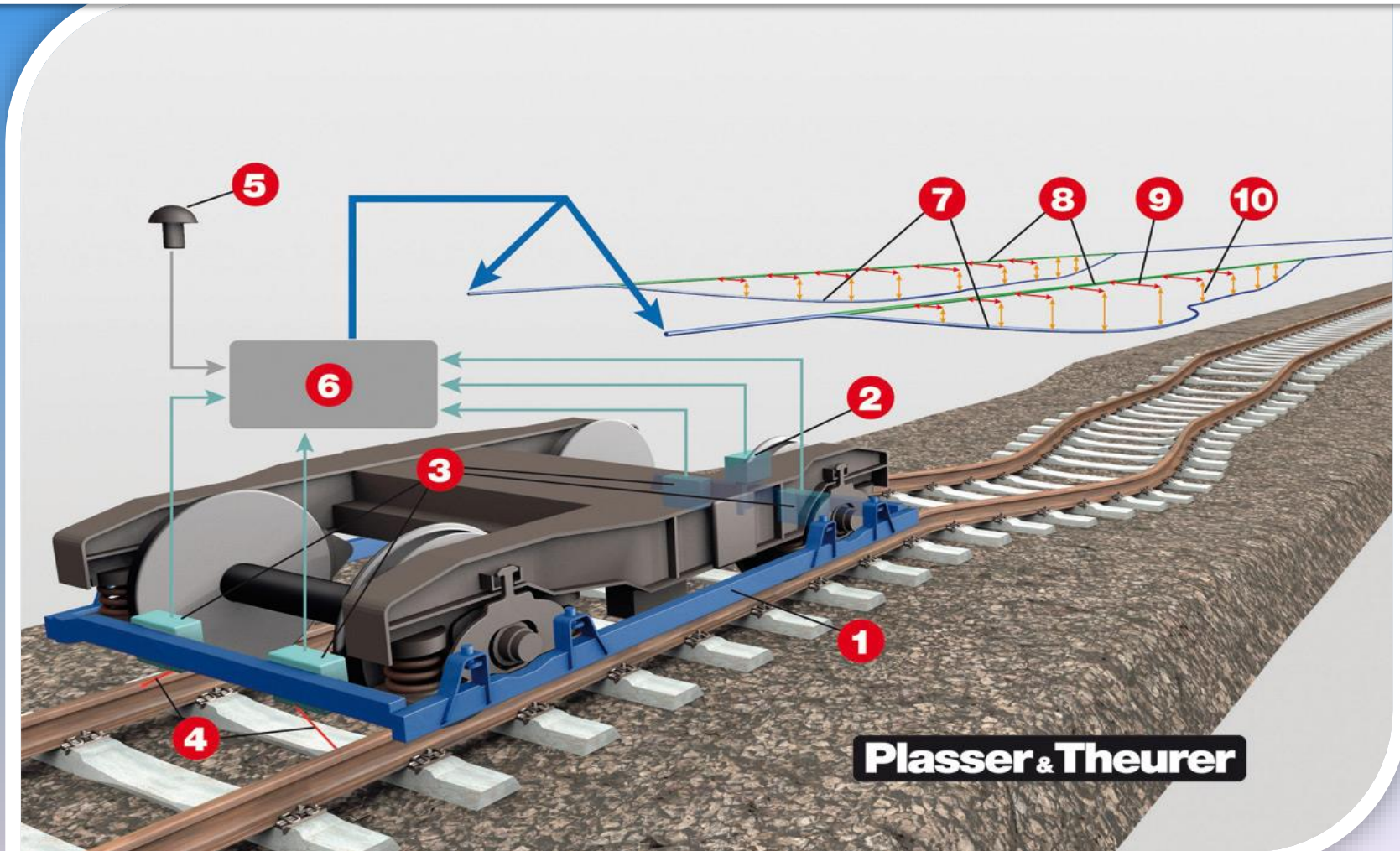
**In most railways measurements of track geometry are being carried out using Track Recording Cars.**

# Track Quality Measurement





# Track Quality Measurement





# Track Quality Measurement

The measurement is done electronically through an arrangement of transducers.

The data sampling rate is high so that track geometry can be measured and recorded at a high speed.

KTMB has a Track Recording Car that can measure and record track parameters at 120 km/hr.

# Track Quality Measurement

**The data from measurement are processed in the Track Recording Car by onboard computers.**

**The Track Recording Car plots track geometry measurements on paper.**

**It can also generate summary reports of track faults.**

# Track Recording Video

# Track Quality Measurement

Track quality may be assessed by working out the **average** value of all the track parameter readings taken over a stretch of track say 1 km.

Averaging all the parameters is not a good way to quantify track condition.

Deviation of the readings from the average helps give a better assessment perspective.

The parameter used is the **Standard Deviation**

# Standard Deviation

Deviation from the average is quantified by a parameter called Standard Deviation  $\sigma$  given by:

$$\sigma = \sqrt{\frac{\sum (x - \bar{x})^2}{n}}$$

$x - \bar{x}$  value of reading - average

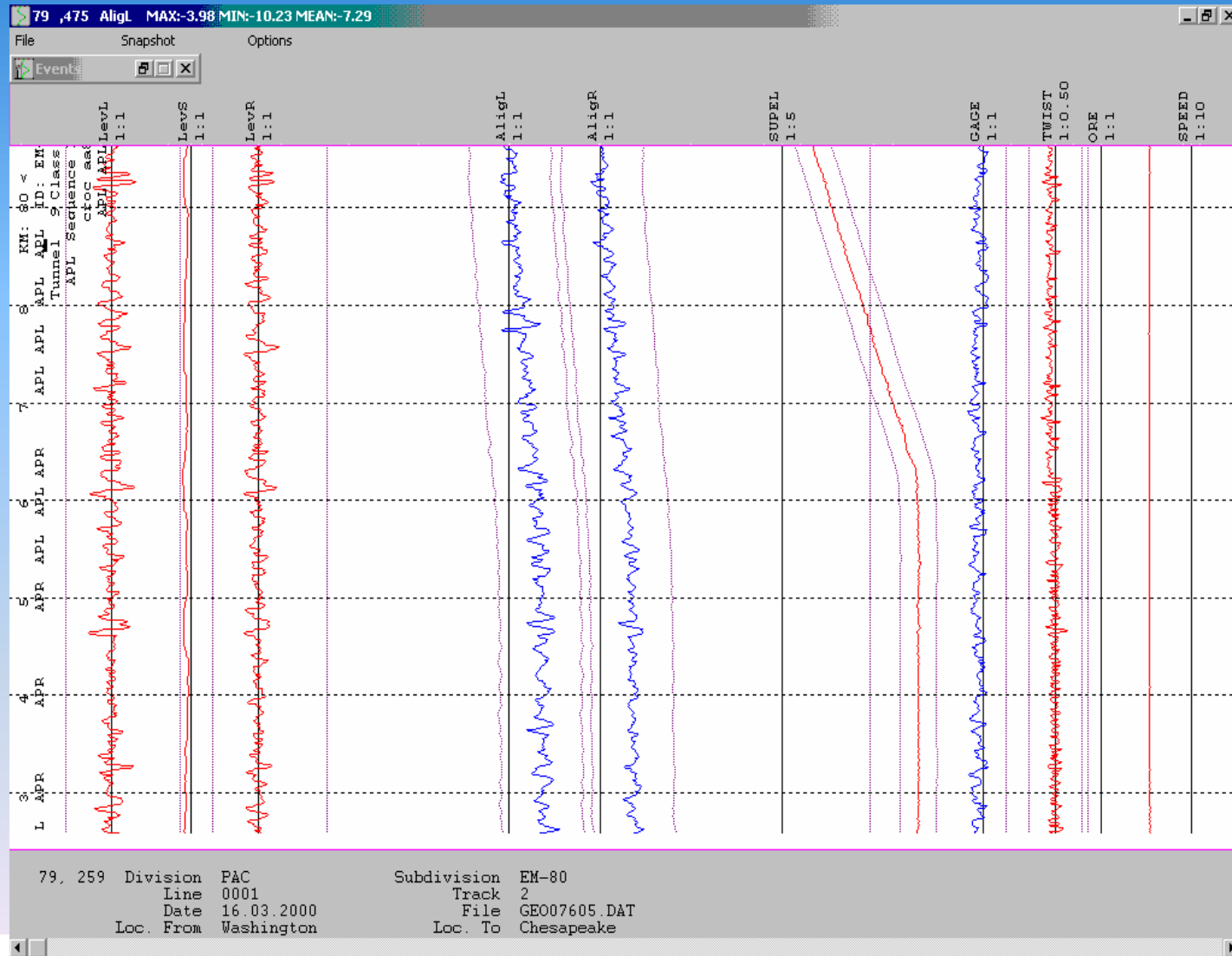
# Track Quality Index

A Track Quality Index is defined based on this Standard Deviation principle.

Since track parameters have relative importance, weights are assigned to each parameter.

Track Quality Index is thus a weighted average of the index for each parameter.

# Sample EM 120 chart





# KTMB EM120 Track Quality Index

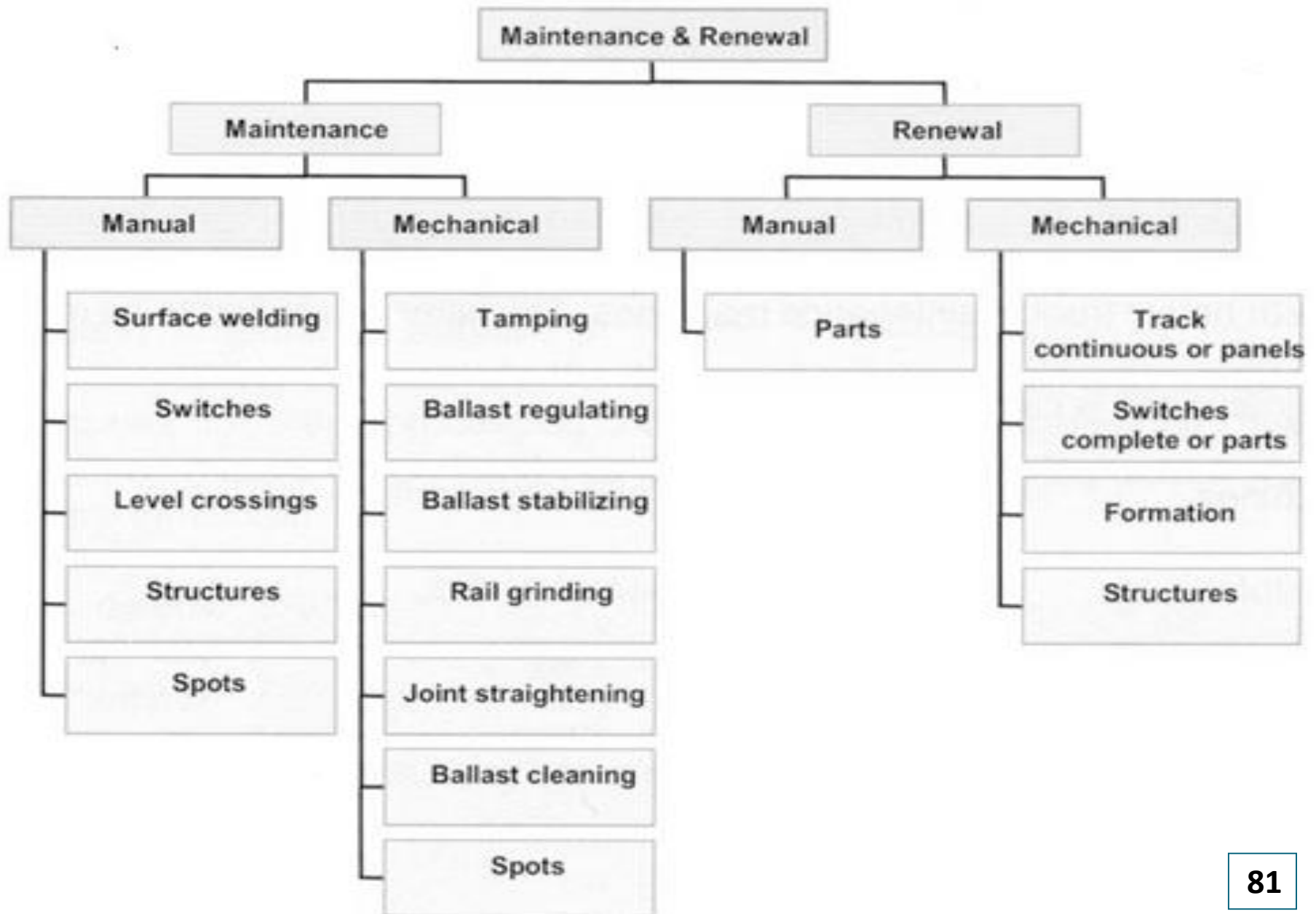
For Class 1 line (Max Operating Speed 140km/h)	
TQI	MAINTENANCE STANDARD
<24	Excellent
25 – 32	Very Good
33 – 45	Good
46 – 60	Fair
>61	Poor

For Class 2 and 3 lines (Max operating Speed 120kph)	
TQI	MAINTENANCE STANDARD
<30	Excellent
31 – 50	Very Good
51 – 70	Good
71 – 110	Fair
>111	Poor

# Track maintenance



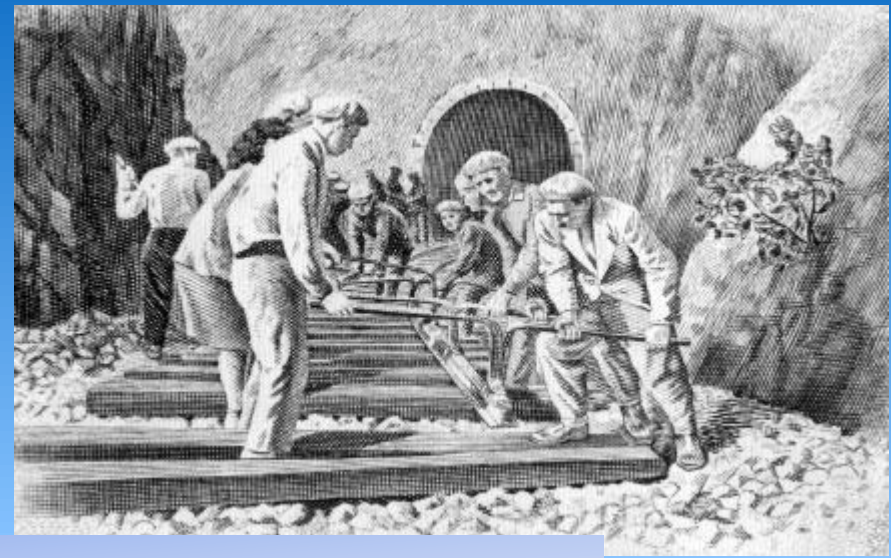
# Track Maintenance Activities



# Track maintenance

<b>Maintenance Strategy</b>	<b>Maintenance Action</b>	<b>Maintenance Trigger</b>
Preventive Maintenance	Rail grinding	Time
	Tamping	Condition
	Rail lubrication	Time
	Ballast cleaning	Condition
	Track inspection	Time
Renewal (Preventive Maintenance)	Rail renewal	Condition
	Ballast renewal	Condition
	Sleeper renewal	Condition
	Fasteners renewal	Condition
Corrective Maintenance	Rail replacement	Failure





We have progressed from this..





# To this....

# Mechanised Track Maintenance

Computerised  
Track Recording



Tamping works



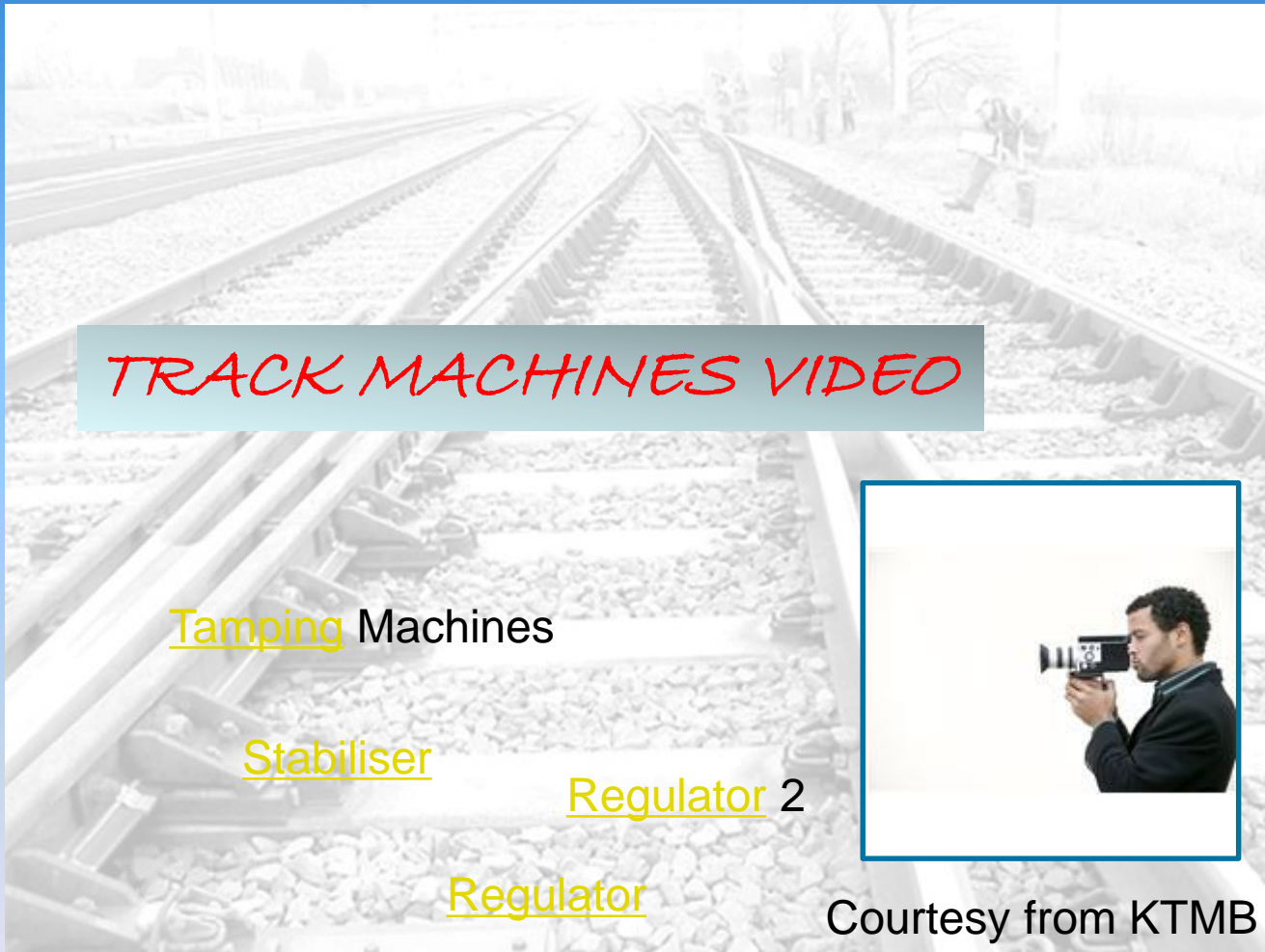
Track fastening installation



Ballasting







# SUMMARY

## Requirements of the Permanent Way

- **Uniform gauge**
- **Gentle and uniform gradient**
- **Uniform vertical and horizontal alignment**
- **Straight alignment as far as possible**
- **Resilient track with elastic and resilient components**

# Requirements of the Permanent Way

- **Component Materials - adequate strength**
- **Optimised investment cost**
- **Easy to maintain, to replace etc**
- **Water to be drain out as soon as possible**

# SUMMARY

- **What is Permanent Way?**
- **Its role in the railway system?**
- **Main components features**
- **Track Quality**
- **Elements of track maintenance**

# Some Useful References

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- *And of course: wikipedia*





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